



Policy 202.7-E Board of Directors Conflict of Interest Disclosure Form

I hereby certify that I have, or may have, a financial interest or conflicting interest as noted below. The potential conflict is with the following individual and/or organization with which the Linn-Mar CSD has, or might reasonably have in the future, a relationship with; or which Linn-Mar CSD may enter into a transaction with or compete with.

Name of conflicting or financial interest (individual or company, etc.):

Reason for potential conflict (e.g. family relationship, financial relationship, etc.):

Son Chad Buchholz Principal Hazel Point School

All facts pertinent to the conflicting or financial interest:

____ I have no conflict of interest to disclose.

____ I hereby certify that I have read and understand Policy 202.7 Board of Directors Conflict of Interest, which I received a copy of, and that the above information is true, correct, and complete to the best of my knowledge, information, and belief. I further certify that I will comply with the requirements of Policy 202.7 Board of Directors Conflict of Interest.

Board Member's Signature: [Handwritten Signature] **Date:** 12/11/2023

Printed Name: Barry L. Buchholz **Fiscal Year:** _____

Complete additional forms for multiple conflicts/financial interests, as needed.

Please return this form to:
LMCSD School Board Secretary/Treasurer
2999 N 10th Street, Marion, IA 52302



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Name of conflicting or financial interest (individual or company, etc.):

Alliant Energy

Reason for potential conflict (e.g. family relationship, financial relationship, etc.):

Employee
my role is not related to electrical service between
the company and the school as a customer

All facts pertinent to the conflicting or financial interest:

____ I have no conflict of interest to disclose.

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Board Member's Signature: Justin Foss **Date:** 12-11-2023

Printed Name: Justin Foss **Fiscal Year:** 2023-2024

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Name of conflicting or financial interest (individual or company, etc.):

Marion Park Foundation

Reason for potential conflict (e.g. family relationship, financial relationship, etc.):

chair, grants, local partnerships

All facts pertinent to the conflicting or financial interest:

grants, partnerships relating to public space

I have no conflict of interest to disclose.

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Board Member's Signature: Katie Lowe Lancaster **Date:** 12/11/2023

Printed Name: Katie Lowe Lancaster **Fiscal Year:** 23-24

Complete additional forms for multiple conflicts/financial interests, as needed.

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Name of conflicting or financial interest (individual or company, etc.): _____ N/A

Reason for potential conflict (e.g. family relationship, financial relationship, etc.):

All facts pertinent to the conflicting or financial interest:

I have no conflict of interest to disclose.

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Board Member's Signature: Brittania Morey **Date:** 12/11/23

Printed Name: Brittania Morey **Fiscal Year:** 24

Complete additional forms for multiple conflicts/financial interests, as needed.

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Policy Series 200 – Board of Directors
Specific Duties of the Board



Policy 202.7-E
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Name of conflicting or financial interest (individual or company, etc.):

Reason for potential conflict (e.g. family relationship, financial relationship, etc.):

All facts pertinent to the conflicting or financial interest:

I have no conflict of interest to disclose.

I hereby certify that I have read and understand [Policy 202.7 Board of Directors Conflict of Interest](#), which I received a copy of, and that the above information is true, correct, and complete to the best of my knowledge, information, and belief. I further certify that I will comply with the requirements of [Policy 202.7 Board of Directors Conflict of Interest](#).

Board Member's Signature: Laura Thomas Date: 4/8/24

Printed Name: Laura Thomas Fiscal Year: _____

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Name of conflicting or financial interest (individual or company, etc.):

Renaissance Learning, Big Brothers Big Sisters, Cathy Walker-LM
sub

Reason for potential conflict (e.g. family relationship, financial relationship, etc.):

Renaissance - family as an employee
BBBS - employee
Cathy - relative

All facts pertinent to the conflicting or financial interest:

no financial benefits at risk for contracts or other board
action that is anticipated.

 I have no conflict of interest to disclose.

mw I hereby certify that I have read and understand Policy 202.7 Board of Directors Conflict of Interest, which I received a copy of, and that the above information is true, correct, and complete to the best of my knowledge, information, and belief. I further certify that I will comply with the requirements of Policy 202.7 Board of Directors Conflict of Interest.

Board Member's Signature: mw **Date:** 12/11/23

Printed Name: Melissa Walker **Fiscal Year:** 23-24

Complete additional forms for multiple conflicts/financial interests, as needed.

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Name of conflicting or financial interest (individual or company, etc.):

Hannah Meadows

Reason for potential conflict (e.g. family relationship, financial relationship, etc.):

Hannah is my daughter and is employed as a swim instructor at the aquatic center.

All facts pertinent to the conflicting or financial interest:

____ I have no conflict of interest to disclose.

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Board Member's Signature: Rachel Wall **Date:** 12/11/23

Printed Name: Rachel Wall **Fiscal Year:** 2024

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