

AMENDMENT TO AGREEMENT

This Amendment to Financial Services Agreement ("Amendment"), is entered into the 12th day of May, 2025, 2025, by and between Linn-Mar Community School District, Iowa (the "Issuer"), and Piper Sandler & Co. ("Piper").

RECITALS

WHEREAS, the Issuer and Piper entered into a Financial Services Agreement dated as April 8, 2024 (the "Agreement"); and

WHEREAS, pursuant to Section 4 of the Agreement, the Issuer exercised its option and extended the automatic termination of the contract; and

WHEREAS, the Issuer desires to amend the Agreement to include the actual and/or proposed projects listed below (the "Project"); and

WHEREAS, the Issuer desires to engage Piper to render the services with respect to the Project.

NOW THEREFORE, the parties agree as follows:

The following Project is included in the scope of services to be provided under the Agreement:

Series 2025 SAVE Bonds ("Performance Center, Bond #2") expected to be dated on or around 6/24/2025, and if pursued by the Board the following estimated issuances:

Series 2026 PPEL Notes ("Indoor Activities Center, Wrestling & Locker Room Facility") expected to be dated on or around 5/1/2026 and issued in the amount of approx \$30,000,000-\$33,000,000, and

Series 2026, 2027 and/or 2028 SAVE Bonds ("Indoor Activities Center, Wrestling & Locker Room Facility") expected to be issued in the combined amount of approx \$25,000,000-\$30,000,000 as needed.

This amendment forms part of, is subject to and incorporated into the above-referenced Agreement.

IN WITNESS WHEREOF, the parties have executed this Amendment on the date first above written. By the signature of its representative below, each party affirms that it has taken all necessary action to authorize said representative to execute this Amendment.

Date: _____

By: _____
Linn-Mar Community School District
Its: Board President

Piper Sandler & Co.

Matthew R. Gillaspie

Matthew R. Gillaspie
Managing Director