

# Linn-Mar Middle-Level Curriculum

January 8, 2024

# Intermediate Buildings

- 2 Intermediate Buildings (5<sup>th</sup> and 6<sup>th</sup> grade)
  - Bowman Woods, Echo Hill, Westfield: Hazel
  - Indian Creek, Linn Grove, Novak, Wilkins: Boulder
- Two teachers share students
  - Math and Science
  - Literacy and Social Studies
- 5<sup>th</sup> grade is the largest class in district with approximately 650 students all other classes are approximately 550 students.

# Middle Schools

- 2 Middle School Buildings (7<sup>th</sup> and 8<sup>th</sup> grade)
  - Boulder Peak students go to Excelsior
  - Hazel Point students go to Oak Ridge
- Students are placed on Interdisciplinary teams
  - Separate teachers for each content area

# What do we want students to experience through exposure?

- 5<sup>th</sup> Grade: Art, Music, PE, Band, Orchestra, Vocal
- 6<sup>th</sup> Grade: Art, Music, PE, Band, Orchestra, Vocal, STEM
- 7<sup>th</sup> Grade: Art, PE, Health, Family Consumer Science, Medical Detectives, Design and Modeling, Band, Orchestra, Vocal
- 8<sup>th</sup> Grade: Art, PE, Health, High School Prep, Robotics, Band, Orchestra, Vocal



# Professional Learning Communities (PLC)

- What do we want students to know and be able to do? (PLC question 1)
  - The Iowa Core Standards
    - Math
    - Literacy
    - Science
    - Social Studies

# High Reliability Schools

- Level 3
  - Guaranteed and Viable Curriculum

K-8 Math Alignment

K-8 Literacy Alignment

K-8 Science Alignment

K-8 Social Studies Alignment

Pacing and Prioritization of Iowa Common Core Standards

# Science

Earth Science

Physical Science

Life Science



# Social Studies

5 <sup>th</sup> Grade	Rights and Responsibilities
6 <sup>th</sup> Grade	World Regions and Cultures
7 <sup>th</sup> Grade	Contemporary Global Studies
8 <sup>th</sup> Grade	US History and Civic Ideals

## Linn Mar Community Schools District Social Studies Grade 6

<b>Unit Title</b>	Iowa Geography Map
<b>Duration of Unit:</b>	2 weeks <ul style="list-style-type: none"> <li>Week 1- Lessons 1-4 (Supporting questions 1 &amp; 2)</li> <li>Week 2- Lessons 5-6 (Supporting question 3)</li> </ul>
<b>Unit Overview</b>	Students will study and discover Iowa's geography using the QFT method.
Unit Standards and Learning Targets	
<b>Iowa Core Social Studies Standards</b> <small>(Identify which standards will be taught through this unit.)</small>	Inquiry Standards
	<b>SS.6.1</b> Explain how disciplinary concepts and ideas are associated with a compelling question
	<b>SS.6.3</b> Gather relevant information from primary and secondary sources using the origin and authority of the source to guide the selection.
	Content Standards
	<b>SS.6.16</b> Utilize and construct geographic representations to explain and analyze regional, environmental, and cultural characteristics.
<b>SS.6.23</b> Compare Iowa's geography, natural resources and climate to other regions of the world.	
<b>ELA Standards Addressed</b>	ELA Standards
	<b>RI.6.7</b> Integrate information presented in different media formats (e.g. visually, quantitatively) as well as in words to develop a coherent understanding of a topic or issue.
	<b>SL.6.5</b> Include multimedia components (e.g. graphics, images, music, sound) and visual displays in presentations to clarify information

Instructional Design			
<b>Unit Compelling Question</b>	How does Iowa's geography compare to other places?		
<b>How will you use the compelling question as a hook?</b>	Students will be asked to draw a map of Iowa to show what they currently know about Iowa's geography. Before comparing Iowa to other places, they will spend time adding to their mental map of Iowa by understanding Iowa's physical and human characteristics. The hook activity serves as a pre-assessment.		
<b>Supporting Questions</b> <small>(unpack the question to determine individual lessons)</small>	<b>Question 1:</b>  What is Iowa like geographically?	<b>Question 2:</b>  Which of Iowa's physical and human characteristics can be represented on a map?	<b>Question 3:</b>  How does Iowa's geography compare to other places?
Lesson Procedure/Sequence			
	Lesson Description		Content Vocabulary/Key Concepts
<b>Lesson 1</b>  <a href="#">Iowa Outline Blank Map</a>	<b>Hook activity- Make a map of Iowa</b>  Students are given a blank outline map of Iowa and asked to fill in what they know about geographic features. You might suggest they include physical features (any natural features) and human features (anything humans have made). Features should be labeled with words.  This serves as a pre-assessment and could be kept for comparison to the final product.		

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# Literacy Materials

**WIT &  
WISDOM**

 Education

 **LANGUAGE! Live**

# Literacy

- Research to Action
- HRS-Level 3
- PLC Questions answered

# Research to Action:

## Research

Iowa Core Mathematics - Includes:

- [Standards for Mathematical Content](#)
- [Standards for Mathematical Practice](#)
- [Appendix A: Designing High School Courses \(.pdf\)](#)
- [College- and Career-Ready Shifts in Mathematics](#) - Achieve the Core

[The Hunt Institute](#) - Detailed videos regarding the State Mathematic Standards.

[Research and Articles](#) - Critical research supporting the Common Core Standards.

## Resources

[Standards Shifts in Mathematics](#) - Resources include a video, a Shifts Quick-Reference Card (wallet-size), and a Mathematics Core Shifts at a Glance.

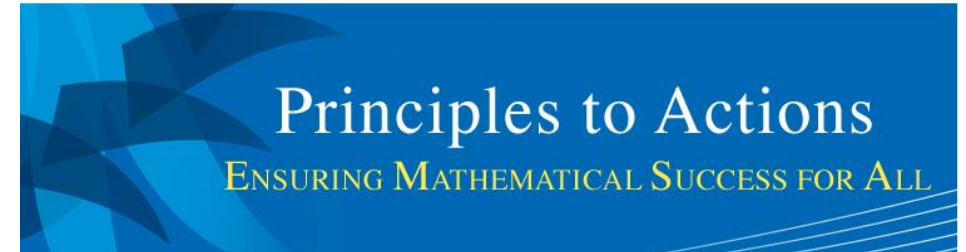
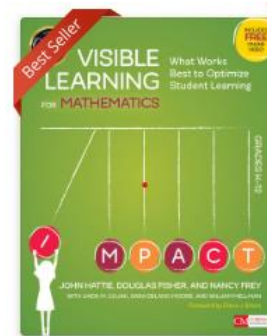
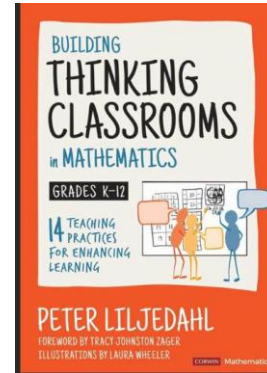
[Coherence Maps](#) - Shows the connections between Common Core State Standards for Mathematics.

[Progression Documents](#) - Explains why standards are sequenced the way they are, points out cognitive difficulties and pedagogical solutions, and gives more detail on challenging areas of the mathematics.

## Unwrapping Resources

[Mathematics: Focus by Grade Level](#) - The Standards call for a greater focus in mathematics. Rather than racing to cover topics in a mile-wide, inch-deep curriculum, the Standards require us to significantly narrow and deepen the way time and energy is spent in the math classroom.

[Illustrative Mathematics](#) - Designed and written to "illustrate" what the content and practice standards look like and mean. (William McCallum, a was a lead writer of the State Standards for Mathematics, head of the math department at the University of Arizona, and is a Founding Partner of Illustrative Mathematics.)



The Coherence Map shows the connections between Common Core State Standards for Mathematics.

Get Started

Build student understanding by linking together concepts within and across grades.

Identify gaps in a student's knowledge by tracing a standard back through its logical pre-requisites.

Visualize and understand how supporting standards relate to the major work of the grade.





# Illustrative Mathematics®

LEARN MATH FOR LIFE

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Math Materials





# Focus Documents- (PLC question 1)

## CCSS WHERE TO FOCUS GRADE 5 MATHEMATICS



This document shows where students and teachers should spend the large majority of their time in order to meet the expectations of the Standards.

Not all content in a given grade is emphasized equally in the Standards. Some clusters require greater emphasis than others based on the depth of the ideas, the time that they take to master, and/or their importance to future mathematics or the demands of college and career readiness. More time in these areas is also necessary for students to meet the Standards for Mathematical Practice.

To say that some things have greater emphasis is not to say that anything in the Standards can safely be neglected in instruction. Neglecting material will leave gaps in student skill and understanding and may leave students unprepared for the challenges of a later grade.

Students should spend the large majority<sup>1</sup> of their time on the major work of the grade (■). Supporting work (□) and, where appropriate, additional work (○) can engage students in the major work of the grade.<sup>2,3</sup>

### MAJOR, SUPPORTING, AND ADDITIONAL CLUSTERS FOR GRADE 5

Emphases are given at the cluster level. Refer to the Common Core State Standards for Mathematics for the specific standards that fall within each cluster.

Key: ■ Major Clusters □ Supporting Clusters ○ Additional Clusters

- 5.OA.A ○ Write and interpret numerical expressions.
- 5.OA.B ○ Analyze patterns and relationships.
- 5.NBT.A ■ Understand the place value system.
- 5.NBT.B ■ Perform operations with multi-digit whole numbers and with decimals to hundredths.
- 5.NF.A ■ Use equivalent fractions as a strategy to add and subtract fractions.
- 5.NF.B ■ Apply and extend previous understandings of multiplication and division to multiply and divide fractions.
- 5.MD.A □ Convert like measurement units within a given measurement system.
- 5.MD.B □ Represent and interpret data.
- 5.MD.C ■ Geometric measurement: understand concepts of volume and relate volume to multiplication and to addition.
- 5.G.A ○ Graph points on the coordinate plane to solve real-world and mathematical problems.
- 5.G.B ○ Classify two-dimensional figures into categories based on their properties.

### HIGHLIGHTS OF MAJOR WORK IN GRADES K–8

K–2	Addition and subtraction – concepts, skills, and problem solving; place value
3–5	Multiplication and division of whole numbers and fractions – concepts, skills, and problem solving
6	Ratios and proportional relationships; early expressions and equations
7	Ratios and proportional relationships; arithmetic of rational numbers
8	Linear equations and linear functions

### REQUIRED FLUENCIES FOR GRADE 5

5.NBT.B.5	Multi-digit multiplication
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<sup>1</sup> At least 65% and up to approximately 85% of class time, with Grades K–2 nearer the upper end of that range, should be devoted to the major work of the grade. For more information, see Criterion #1 of the K–8 Publishers' Criteria for the Common Core State Standards for Mathematics [www.achievethecore.org/publisherscriteria](http://www.achievethecore.org/publisherscriteria).

<sup>2</sup> Refer also to criterion #3 in the K–8 Publishers' Criteria for the Common Core State Standards for Mathematics [www.achievethecore.org/publisherscriteria](http://www.achievethecore.org/publisherscriteria).

<sup>3</sup> Note, the critical areas are a survey of what will be taught at each grade level; the major work is the subset of topics that deserve the large majority of instructional time during a given year to best prepare students for college and careers.

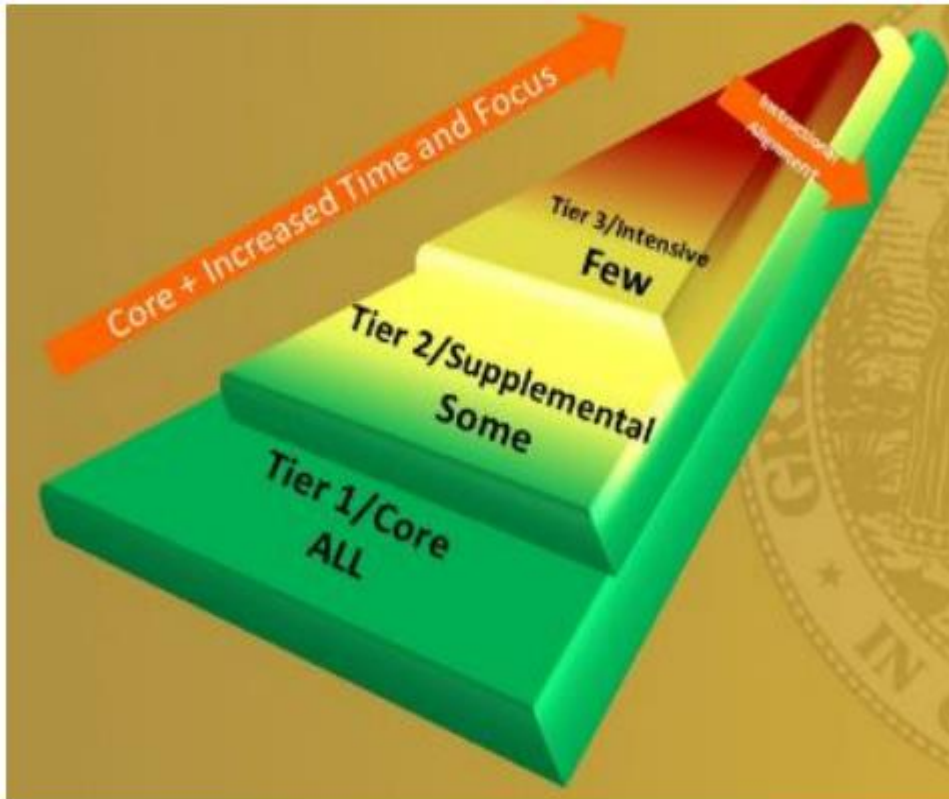
# How do we know if students have learned? (PLC question 2)

- Daily Observations
  - Cool Downs
  - Mid-Unit Assessments
  - End of Unit Assessments
- 
- High Stakes Testing: ISASP

# How do we respond when students don't learn? (PLC question 3)

5th Grade - <a href="#">Major work</a> (Big ideas: solidifying multiplicative reasoning and developing multiplicative reasoning within fractions.)							
Unit 1: Finding Volume Days: 14	Unit 2: Fractions as Quotients and Fraction Multiplication Days: 19	Unit 3: Multiplying and Dividing Fractions Days: 22	Unit 4: Wrapping up Multiplication and Division with Multi-digit Numbers Days: 23	Unit 5: Place Value Patterns and Decimal Operations Days: 28	Unit 6: More Decimal and Fraction Operations Days: 23	Unit 7: Shapes on the Coordinate Plane Days: 15	Unit 8: Putting it all Together Days: 20
5.MD.C.3(C) 5.MD.C.4(C) 5.MD.C.5(CPA) 5.OA.A.1(CP) 5.OA.2(C) 5.NBT.A.2(CP)	5.NF.B.3(CA) 5.NF.B.4(CP) 5.OA.A.1(CP) 5.OA.A.2(C)	5.NF.B.4(CP) 5.NF.B.5(C) 5.NF.B.6(A) 5.NF.B.7(CPA)	5.NBT.B.5(P) 5.NBT.B.6(CP) 5.NF.B.3(CA) 5.NF.B.4(CP) 5.MD.C.3(C) 5.MD.C.5(CPA) 5.OA.A.2(C)	5.NBT.A.1(C) 5.NBT.A.3(CP) 5.NBT.A.4(CP) 5.NBT.B.7(CP) 5.OA.A.1(CP) 5.OA.A.2(C) 5.NF.B.4(CP) 5.NF.B.7(CPA)	5.NBT.A.1(C) 5.NBT.A.2(CP) 5.MD.A.1(PA) 5.MD.B.2(PA) 5.NF.A.1(CP) 5.NF.A.2(CA) 5.NF.B.4(CP) 5.NF.B.5(C)	5.G.A.1(C) 5.G.A.2(CP) 5.G.B.3(C) 5.G.B.4(P) 5.OA.A.2(C) 5.OA.B.3(CP) 5.NBT.B.7(CP)	
Readiness Assessment							
Readiness Assessment <a href="#">4.NF.3-4</a>		Readiness Assessment <a href="#">4.NBT.B.4,5,6</a>		Readiness Assessment <a href="#">4.NF.A.1,2</a>		Could give Howard County 6th grade Readiness assessment	
Intervention Plan							
Bridges: Volume 8 Mod 5-8 (4.NF.1-3)  <i>Blue Developing Fraction Sense</i> 4.NF.1-4 or	Bridges: Volume 6 Mod 3-6 (4.NBT.5)  Multiplication area models progression <a href="#">#1</a> <a href="#">#2</a>	Compare Fractions using benchmark <a href="#">game</a>  <i>Blue Developing Fraction Sense</i>  GWAEA materials: <a href="#">Number Line progression</a>	Bridges: Volume 6 Mod 7-12 (5.NBT.5-6) Volume 8 Mod 9-13 (5.NF.1-2)	Start <i>Hands on Equations</i> lessons 1-8 to jump start them for next year.			

# Multi-Tiered System of Supports



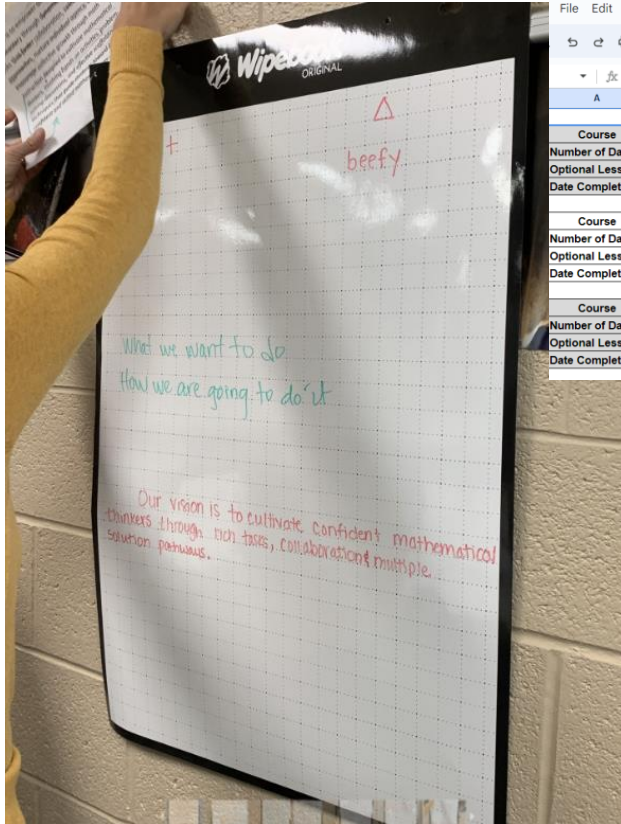
## Math

- Fraction Sense
- Hands on Equations
- Hands on Fractions
- Bridges-small group 5<sup>th</sup> grade this year
- AEA Resources

# How do we respond when students already know? (PLC question 4)

- Current research says that students need to be able to think flexibly in order to use mathematical skills in their lives (and also on the types of tests they will encounter throughout their schooling). Flexible thinking relies on understanding concepts and making connections between them. Over time, students gain the skills and the confidence to independently solve problems that they've never seen before. (Illustrative Math)
- Having opportunities ready for students: ask them to use different numbers, decompose the problem, find the best wrong answer, solve in another way, are some examples of being more flexible.

# Support and Monitoring of Guaranteed and Viable Curriculum..



Illustrative Math Pacing Calendar 5-8 2023-2024

	A	B	C	D	E	F
Course	Unit 1	Unit 2	Unit 3	Unit 4	Unit 5	
5th	5th	5th	5th	5th	5th	
Number of Days	14 days	19	22	23	28	
Optional Lessons	Lesson 12	Lesson 16,17	Lesson 9,10,20	Lesson 17,21	Lesson 4,26	
Date Completed	Sept 15	Oct. 13	Nov. 21	Jan. 11	Feb. 23	
Course	6th	6th	6th	6th	6th	
Number of Days	22	19	19	20 (MA)	18 (MA)	
Optional Lessons	Lesson 16	NONE	Lesson 2	NONE	Lesson 2,16	
Date Completed	Sept 27	Oct. 25th	Nov. 28th	Jan. 5	Feb. 2	
Course	7th	7th	7th	7th	7th	
Number of Days	15	17	13	18	19	
Optional Lessons	Lessons 8,13	NONE	Lesson 5,11	Lesson 15	NONE	
Date Completed	Sept 15	Oct. 13	Nov. 3	Dec. 5	Jan. 11	

## Middle-Level Meeting Schedule 2023-2024

All meetings will be held in room 706 at Excelsior unless otherwise noted. Meet day from 8:00-3:00 unless otherwise noted. AM will meet 8:00-11:00 and PM will meet 3:00.

Math 5	Math 6	Math 7	Math 8	Acc
September 18	September 29 <sup>th</sup>	September 27	September 26	Octol
November 27	December 4	November 13	November 28	and 7
February 27	February 5	January 22	February 13	Dece
April 19	April 16	March 4	April 9	Dece
		April 8		Febr
				Nov
				Dece
				Nov
				Dece
				Janu
				Febr
				Febru
				ary 29
W & W 5	W & W 6	EL Education 7	EL Education 8	
November 3 (AM)	November 3 (PM)	September 22 (AM)	September 22 (PM)	Sept
January 29 (PM)	January 29 (AM)	December 11 (PM)	December 11 (AM)	Octol
March 22 (AM)	March 22 (PM)	March 26 (AM)	March 26 (PM)	Nov
April 15 (PM)	April 15 (AM)	April 23 (PM)	April 23 (AM)	Dece

## All Things Middle Level Resources

- Add Resources
- Options
- Title
- District Information/Documents  
Added by You · Oct 13, 2023
- Content Meetings  
Added by Danyel Kolek · Sep 17, 2023
- Band, Orchestra, Vocal  
Added by You · Aug 12, 2021
- ELA/Reading 8/TAG/Foreign Language  
Added by You · Oct 3, 2022

## Lessons and Standards

- Math  
Added by You · Dec 14, 2021
- PE/Health  
Added by You · Aug 12, 2021
- Quarter Class/Specials  
Added by You · Aug 18, 2021
- Science  
Added by You · Oct 3, 2023
- Social Studies  
Added by You · Nov 15, 2021

Lesson	Standards Addressed
7.1.1	7.GA.1
7.1.2	7.GA.1, 7.RPA.2
7.1.3	7.GA.1, 7.RPA.2
7.1.4	7.GA.1
7.1.5	7.GA.1, 7.RPA.2
7.1.6	7.GA.1, 7.G.B.4, 7.G.B.6, 7.RPA.2a
7.1.7	7.GA.1
7.1.8	7.GA.1, 7.RPA.2a, 7.RPA.2b
7.1.9	7.GA.1
7.1.10	7.GA.1, 7.G.B.6, 7.RPA.2, 7.RPA.3
7.1.11	7.GA.1
7.1.12	7.GA.1
7.1.13	7.GA.1
7.2.1	7.GA.1, 7.RPA
7.2.2	7.RPA.2, 7.RPA.2a, 7.RPA.2b
7.2.3	7.RPA.2, 7.RPA.2a, 7.RPA.2b

## Unit Rates and Percentages: End-of-Unit Assessment (A)

Standard:  
6.RPA.3.c  
Major Standard

1. There are 15 pieces of fruit in a bowl and 6 of them are apples. What percentage of the pieces of fruit in the bowl are apples?

- A. 0.06%
- B. 0.4%
- C. 6%
- D. 40%

Response Value:  
2- Answer D selected  
1- Incorrect answer selected

Standard:  
6.RPA.3.b  
Major Standard

2. Select all of the trips that would take 2 hours.

- A. Drive 60 miles per hour between Buffalo and Seneca Falls, which are 120 miles apart.
- B. Walk 3 miles per hour to school, which is 1.5 miles away.
- C. Take a train going 80 miles per hour from Albany to New York City, which are 160 miles apart.

Response Value:  
3- A & C selected  
2- A or C selected

	C	D	E	F
Question 1 (4.NF.B.3)	1	1	1	1
Question 2 (4.NF.B.3a)	1	2	1	1
Question 3 (4.NF.B.3.b)	2	2	2	2
Question 4 (4.NF.B.3.c)	1	2	2	1
	1	2	1	1
	1	2	1	1
	3	2	2	2
	1	1	1	1
	1	1	1	1
	1	3	2	3
	3	3	3	3
	3	3	3	3
	2	3	2	3
	-	-	-	-

# High Student Achievement





# Questions





# WE ARE LINN-MAR®

## District Honors & Highlights - January 8, 2023



**Student Mention:** Congratulations to Kate Seery, LMHS Sophomore, for being highlighted in *The Gazette* for her dedication to girls wrestling!

**Community Outreach:** Kudos to LM High School ALO (Accountability Leadership Opportunities) for assisting Families Helping Families host their annual winter wonderland holiday celebration.



**Mayoral Honor:** Congratulations to Mayor Nick AbouAssaly for a great job in conducting the Wind Ensemble during the recent holiday concert!

**Digital Duo Kudos:** Kudos to LMHS Junior Varun Pradeep and LMHS Sophomore Erich Nguyen for their work in transferring the LMHS Program of Studies into a searchable web-based format. Their hard work is appreciated.



**Middle/Intermediate Orchestra Honors:** Congratulations to the Chamber Orchestras from Boulder Peak, Hazel Point, Excelsior, and Oak Ridge for their successful performances at Lindale Mall.

SECTION 00 1113

ADVERTISEMENT FOR BIDS

PROJECT: 202 LINN-MAR HIGH SCHOOL INDIAN CREEK ELEMENTARY ROOF REPLACEMENT

LINN-MAR HIGH SCHOOL, 3111 10TH ST, MARION, IA 52302 & INDIAN CREEK ELEMENTARY SCHOOL, 2900 INDIAN CREEK RD, MARION, IA 52302

BIDS DUE January 18, 2024 at 1:00 PM

THE OWNER (HEREINAFTER REFERRED TO AS OWNER):

Linn-Mar Community School District
2999 North 10th Street
Marion, Iowa 52302

Architect (hereinafter referred to as Architect/Engineer):

Shive-Hattery, Inc.
222 Third Ave. SE, Suite 300
Cedar Rapids, IA 52401

NON-MANDATORY PREBID MEETING:

DATE: January 11, 2024
TIME: 9:00 AM
LOCATION: Learning Resource Center, 2999 North 10th Street, Marion Iowa

TO: POTENTIAL BIDDERS

Sealed bids will be received by the Owner at Learning Resource Center, 2999 North 10th Street until 1:00 PM, Central Time, on January 18, 2024.

Sealed bids will be opened and publicly read at the Learning Resource Center, 2999 North 10th Street at 1:00 PM, Central Time, on January 18, 2024 or at such later time and place as may then be fixed.

Bids will be considered by the Owner at a public meeting to be held at 2999 North 10th Street at 5:00 PM, Central Time, on January 22, 2024 or at such later time and place as may then be fixed.

The general nature of the work is as follows:

The project consists of removal and replacement of five insulated roof sections at two facilities to the deck and replacement with a new roofing system. The replacement roof sections will consist of a self-adhered vapor barrier, polyisocyanurate insulation system, adhered 90 mil EPDM roof

202 LINN-MAR HIGH SCHOOL

INDIAN CREEK ELEMENTARY SCHOOL

REPLACEMENT

PROJECT 211230 0

ISSUED BY J...

202

ADDITIONAL INFORMATION

00 1113 - 1

membrane, and associated flashing components. The approximate size of the project is 17,800 sf.

The Owner's construction budget for this project is \$536,000.

The will commence June 5, 2024 and Substantial Completion August 16, 2024 and Final Completion August 30, 2024

Bidding documents may be examined at the Owner's office, online at, and at the following location(s):

Rapids Reproductions, DFS Plan Room, Shive-Hattery Custom Portal, rapidsrepro.com  
6015 Huntington Ct. NE, Cedar Rapids, IA 52402

iSqFt isqft.com 4500 W. Lake Forest Drive Ste. 502, Cincinnati, OH 45242

Master Builders of Iowa mbionline.com, 221 Park Street, Des Moines, IA 50309  
mbiplanroof-dsm@mbionline.com

No bid may be withdrawn for a period of 30 days after the date of the scheduled closing time for the receipt of bids.

It is the intent of the Owner to award a contract to the lowest responsible, responsive bidder provided the bid has been submitted in accordance with the bidding requirements. The Owner reserves the right to waive informalities or irregularities. The Owner reserves the right to reject any or all bids.

Submit your offer on the Bid Form provided. Bidders may supplement this form as appropriate.

**LINN-MAR PERFORMANCE CENTER  
MARION, IOWA**

**PROJECT NO. 22216000**

**SECTION 00 11 13  
ADVERTISEMENT FOR BIDS**

**FROM:**

**1.01 THE OWNER (HEREINAFTER REFERRED TO AS OWNER):**

- A. Linn-Mar Community School District
- B. Address: 2999 North 10th Street, Marion, IA 52302

**1.02 AND THE ARCHITECT (HEREINAFTER REFERRED TO AS ARCHITECT):**

- A. OPN Architects, Inc.
- B. 200 5th Avenue SE, Suite 201, Cedar Rapids, IA 52401

**1.03 TO: POTENTIAL BIDDERS**

- A. On behalf of Linn-Mar Community School District, sealed bids will be received at Linn-Mar Community School District, Learning Resource Center, 2999 North 10th Street, Marion, IA 52302, until 1:00 p.m. local time on January 30, 2024 for:

**LINN-MAR PERFORMANCE CENTER**

Project No.: 22216000

- B. Bids will be opened and read aloud at approximately 1:10 p.m. local time in the Learning Resource Center Board Room..
- C. The bids are for a single Prime Contract (civil, general, and electrical combined) for a new Performance Center. Bids shall be on a lump sum basis; segregated sub-bids will not be accepted.
- D. Awards of Contract is anticipated to commence on or about the 24th of April. Work may begin immediately following execution of the agreement and is scheduled to be completed by June 2025, in one phase as shown on the Contract Documents.
- E. A pre-bid conference is scheduled for January 17, 2024 at 1:00 p.m. at the Learning Resource Center, 2999 North 10th Street, Marion, IA 52302.
- F. A public hearing will be conducted at a meeting to be held at Linn-Mar Community School District, Learning Resource Center Board Room, 2999 N. 10th Street, Marion, IA 52302, at 5:00PM., on January 8, 2024, at which time and place any person may appear and file objections to the proposed plans, specifications, form of contract, and the estimated cost of said project.
- G. Bidders and Sub-bidders requiring interpretation of the bidding documents or substitution requests are required to make a written request to the Architect by 5:00 p.m. local time seven calendar days prior to the date for receipt of Bids. Clarifications or modifications of the Bid Documents will be addressed via Addendum by 5:00 p.m. local time five calendar days prior to the date for receipt of Bids.
  - 1. Direct all correspondence to: Andru Meiners at OPN Architects, ameiners@opnarchitects.com
- H. Bidders for the Contract may obtain copies of the Bidding Documents by contacting Rapids Reproductions, Cedar Rapids, IA, Ph. 319-364-2473 in accordance with the Instructions to Bidders upon depositing the sum of \$200 (written to OPN Architects), or a valid MBI Plan Deposit card issued for the current year, for each set of documents.
  - 1. If applicable, contractors and sub-bidders shall pay printing company for associated shipping cost.
  - 2. The deposit will be refunded to Bidders who return the Bidding Documents in good condition within fourteen days after award of project. The cost of replacement of missing or damaged documents will be deducted from the deposit.

3. A Bidder receiving a Contract award may retain the Bidding Documents and the Bidder's deposit will be refunded.
4. Documents are also available to view digitally on Rapids Reproductions online Public Plan Room.
- I. Paper documents may be viewed at the following plan rooms:
  1. Dodge Data & Analytics Planroom, 3315 Central Ave, Hot Springs, AR 71913, 501-625-3544
  2. Des Moines Construction Update Plan Room DM, 221 Park Street, Des Moines, IA
- J. Documents may also be viewed digitally at the following organization's online plan rooms:
  1. Bid+Builders Exchange, 4814 E. Broadway, Madison, WI, 608-221-3148
  2. Minnesota Builders Exchange, 1123 Glenwood Avenue, Minneapolis, MN, 612-381-2647.
  3. Omaha Builders Exchange, 4159 S. 94th, Omaha, NE, 402-991-6906.
- K. Bid security in the amount of 5% of the total bid in the form of certified check, credit union share draft, or surety bond written on an original AIA Document A310, Bid Bond, is required for this project at the time of Bid. The successful bidder will be required to provide surety Performance and Payment Bonds in an amount equal to one hundred percent (100%) of the Contract Sum.
- L. Interested bidders shall submit a completed Bidder's Status Form (See Section 00 60 00 - Project Forms for a copy of this form) at the time of Bid.
- M. Nonresident bidders shall comply with Iowa Code Section 73A.21, subsection 4.
- N. In accordance with, Chapter 73A, Code of Iowa, when a contract for a public improvement is to be awarded to the lowest responsible bidder, a resident bidder shall be allowed a preference as against a nonresident bidder from a state or foreign country if that state or foreign country gives or requires any preference to bidders from that state or foreign country, including but not limited to any preference to bidders, the imposition of any type of labor force preference, or any other form of preferential treatment to bidders or laborers from that state or foreign country. The preference allowed shall be equal to the preference given or required by the state or foreign country in which the nonresident bidder is a resident. In the instance of a resident labor force preference, a nonresident bidder shall apply the same resident labor force preference to a public improvement in this state as would be required in the construction of a public improvement by the state or foreign country in which the nonresident bidder is a resident. In accordance with Chapter 156, Iowa Administrative Code the public body shall request a statement from each bidder regarding the bidder's resident status. The statement shall be on the form designated by the commissioner. The statement shall require the bidder to certify whether the bidder is a resident bidder or a nonresident bidder. In the case of a resident bidder, the statement shall require the resident bidder to identify each office at which the resident bidder has conducted business in the state during the previous three years and the dates on which the resident bidder conducted business at each office. In the case of a nonresident bidder, the statement shall require the nonresident bidder to identify the nonresident bidder's home state or foreign country as reported to the Iowa secretary of state, to identify each preference offered by the nonresident bidder's home state or foreign country, and to certify that, except as set forth on the form, there are no other preferences offered by the nonresident bidder's home state or foreign country.
- O. The award of the contract may be made by Linn-Mar Community School District Board to any responsible bidder or bidders offering suitable supplies, equipment and/or service at the lowest price taking into consideration the quality of materials or service in the best interest of the Owner. The right is reserved to reject any and all bids, or any part thereof, and to waive informalities, and to enter into such contract or contracts as shall be deemed in the best interest of the Owner.
- P. By virtue of statutory authority, preference will be given to products and provisions grown and coal produced within the State of Iowa.

**END OF SECTION**

Board minutes must be uploaded (.doc, .docx, .xls, .xlsx, .pdf only) to document the school board's amount (MSA), if any, associated with the at-risk and dropout prevention program. If the school board has a document containing the date of the next board meeting and a projected date when the minutes v

Upload Board Minutes

## Modified Supplemental Amount

### MODIFIED SUPPLEMENTAL AMOUNT

#	Description	Amount
1	District cost per pupil	\$7,635
2	Certified enrollment (October 1, current school year) Certified enrollment was found and certified on 10/13/2023 3:19:53 PM.	7,566.6
3	Maximum modified supplemental amount possible ( <b>0.025 x line 1 x line 2</b> )	<b>\$1,444,275</b>
4	Previous FY Carry-forward from CAR Project 1116 Carry-forward: <b>\$0</b> Project 1119 Carry-forward: <b>\$0</b>	\$0
5	Requested modified supplemental amount Enter an amount equal to, or less than (Ln3 - Ln4): <b>\$1,444,275</b>	1444275
<b><i>"Requested MSA and required match (and the associated spending authority) is solely for the purpose of implementing the district's board-adopted At-Risk/Dropout program."</i></b>		
6	Required local match (Total Project Cost(Line 5 / 0.75) X 0.25)	\$481,425
7	Enter the number of enrolled students in the budget year identified as returning dropouts and potential dropouts.	1589

### Questions?

If you have questions regarding the service section

Contact: Scott Dryer | [scott.dryer@iowa.gov](mailto:scott.dryer@iowa.gov) | 515-402-8700

If you have questions regarding the District Budget section (or service budgets),

Contact: Scott Dryer | [scott.dryer@iowa.gov](mailto:scott.dryer@iowa.gov) | 515-402-8700

**ITEMS TO INCLUDE ON AGENDA**

**LINN-MAR COMMUNITY SCHOOL DISTRICT**

- Resolution Ordering Election on the Question of Continuing to Levy a Voter Approved Physical Plant and Equipment Property Tax

**NOTICE MUST BE GIVEN PURSUANT TO IOWA CODE CHAPTER 21  
AND THE LOCAL RULES OF THE SCHOOL DISTRICT.**

January 8, 2024

The Board of Directors of the Linn-Mar Community School District, in the County of Linn, State of Iowa, met in \_\_\_\_\_ session, in the Board Room, Learning Resource Center, 2999 North 10th Street, Marion, Iowa, at 5:00 P.M., on the above date. There were present President \_\_\_\_\_, in the chair, and the following named Board Members:

\_\_\_\_\_

Absent: \_\_\_\_\_

Vacant: \_\_\_\_\_

\* \* \* \* \*



The President of the Board called the meeting to order. The Superintendent presented a recommendation that the form of ballot be approved and the election called on the question of continuing to levy a voter approved physical plant and equipment property tax, which must be approved by the Board and submitted to the County Commissioner of Elections at least 46 days prior to the election.

Director \_\_\_\_\_ introduced the following Resolution and moved its adoption. Director \_\_\_\_\_ seconded the motion to adopt. The roll was called, and the vote was:

AYES: \_\_\_\_\_

\_\_\_\_\_

NAYS: \_\_\_\_\_

The President declared the Resolution adopted as follows:

RESOLUTION ORDERING ELECTION ON THE QUESTION  
OF CONTINUING TO LEVY A VOTER APPROVED  
PHYSICAL PLANT AND EQUIPMENT PROPERTY TAX

WHEREAS, this Board has determined that an election should be called on the question of continuing to levy a voter approved physical plant and equipment property tax.

NOW, THEREFORE, IT IS RESOLVED BY THE BOARD OF DIRECTORS OF THE LINN-MAR COMMUNITY SCHOOL DISTRICT, IN THE COUNTY OF LINN, STATE OF IOWA:

Section 1. That an election is called of the qualified electors of the Linn-Mar Community School District, in the County of Linn, State of Iowa, on Tuesday, March 5, 2024. The following public measure is approved, and the Secretary is authorized and directed to submit and file the public measure for the Ballot with the Linn County Commissioner of Elections at least 46 days prior to the election.

PUBLIC MEASURE \_\_\_\_

Shall the Board of Directors of the Linn-Mar Community School District, in the County of Linn, State of Iowa, for the purpose of purchasing and improving grounds; constructing schoolhouses or buildings and opening roads to schoolhouses or buildings; purchasing of buildings; purchase, lease or lease-purchase of technology and equipment; paying debts contracted for the erection or construction of schoolhouses or buildings, not including interest on bonds; procuring or acquisition of libraries; repairing, remodeling, reconstructing, improving, or

expanding the schoolhouses or buildings and additions to existing schoolhouses; expenditures for energy conservation; renting facilities under Iowa Code Chapter 28E; purchasing transportation equipment for transporting students; lease purchase option agreements for school buildings or equipment; purchasing equipment authorized by law; or for any purpose or purposes now or hereafter authorized by law, be authorized for a period of ten (10) years, to levy annually, a voter-approved physical plant and equipment property tax not to exceed One Dollar Thirty-four Cents (\$1.34) per One Thousand Dollars (\$1,000) of the assessed valuation of the taxable property within the school district commencing with the levy for collection in the fiscal year ending June 30, 2026, or each year thereafter?

[END OF BALLOT LANGUAGE]

Section 2. That the notice of the election and ballot form used at the election shall be prepared in accordance with the provisions of the Iowa Code and Iowa Administrative Rules.

Section 3. This election will be conducted by the County Auditor of Linn County, as Commissioner of Elections.

Section 4. That the Election Board for the Voting Precinct or precincts be appointed by the County Commissioner of Elections not less than 15 days before the election.

Section 5. The Commissioner of Elections is requested and directed to make publication of the Notice of Election at least once, not less than four days nor more than twenty days prior to the election, in a newspaper that meets the requirements of Iowa Code Section 49.53(2).

Section 6. That the County Commissioner of Elections shall prepare all ballots and election registers and other supplies as necessary for the proper and legal conduct of this election and the Secretary of the Board is authorized and directed to cooperate with the Commissioner of Elections in the preparation of the necessary proceedings.

Section 7. That the Secretary is directed to file a certified copy of this Resolution in the Office of the County Commissioner of Elections to constitute the "written notice" to the County Commissioner of Elections of the election date, required to be given by the governing body under the provisions of Iowa Code Chapter 47.

PASSED AND APPROVED this 8th day of January, 2024.

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President of the Board of Directors

ATTEST:

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Secretary of the Board of Directors

CERTIFICATE

STATE OF IOWA )  
 ) SS  
COUNTY OF LINN )

I, the undersigned Secretary of the Board of Directors of the Linn-Mar Community School District, in the County of Linn, State of Iowa, do hereby certify that attached is a true and complete copy of the portion of the corporate records of the School District showing proceedings of the Board, and the same is a true and complete copy of the action taken by the Board with respect to the matter at the meeting held on the date indicated in the attachment, which proceedings remain in full force and effect, and have not been amended or rescinded in any way; that the meeting and all action was duly and publicly held in accordance with a notice of meeting and a tentative agenda, a copy of which was timely served on each member of the Board and posted on a bulletin board or other prominent place easily accessible to the public and clearly designated for that purpose at the principal office of the Board pursuant to the local rules of the Board and the provisions of Chapter 21, Code of Iowa, upon reasonable advance notice to the public and media at least twenty-four hours prior to the commencement of the meeting as required by law and with members of the public present in attendance; I further certify that the individuals named therein were on the date thereof duly and lawfully possessed of their respective offices as indicated therein, that no board vacancy existed except as may be stated in the proceedings, and that no controversy or litigation is pending, prayed or threatened involving the incorporation, organization, existence or boundaries of the School District or the right of the individuals named therein as officers to their respective positions.

WITNESS my hand this \_\_\_\_\_ day of \_\_\_\_\_, 2024.

\_\_\_\_\_  
Secretary of the Board of Directors of the  
Linn-Mar Community School District

# Memorandum

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**T**: Linn-Mar Board of Education, Amy Kortemeyer, Superintendent  
**F** : Jeff Gustason, Principal  
**D**: 12/22/2023  
**R**: Early Graduation

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The following students have also applied for early graduation at the end of 1<sup>st</sup> Semester/2<sup>nd</sup> Quarter in January 2024:

Tara Bailey (COMPASS)  
Jordan Casper (COMPASS)  
Dylan Dohrmann (COMPASS)  
Konner Harrington (COMPASS)  
Anastasia Holey (COMPASS)  
Briley Hopper (COMPASS)  
Damien Jahnke (COMPASS)  
Gavin Ketcham (COMPASS)  
Farrah Lamar  
Aonica McCoy (COMPASS)

These students have a post-secondary education plan in place that has been developed with the Linn-Mar High School counseling staff. These students are on track to meet or exceed Linn-Mar's requirements for graduation by the end of this 1<sup>st</sup> Semester/2<sup>nd</sup> Quarter.

I recommend the approval of these requests pending the successful completion of current course work.





**INSPIRE LEARNING.  
UNLOCK POTENTIAL.  
EMPOWER ACHIEVEMENT.**

**SCHOOL BOARD MEETING  
DECEMBER 11, 2023**  
[Click here for YouTube recording](#)

**100: CALL TO ORDER & DETERMINATION OF A QUORUM**

The Linn-Mar Board of Directors meeting was called to order at 5:00 PM in the boardroom of the Learning Resource Center (2999 N 10<sup>th</sup> St, Marion). Roll was taken to determine a quorum. Present: Buchholz, Foss, Lowe Lancaster, Morey, Rollinger, Walker, and Wall. Administration present: Kortemeyer, Galbraith, Wear, Read, Ramos, Christian, and Frick.

**200: ADOPTION OF AGENDA – Motion 085-12-11**

**MOTION** by Walker to adopt the agenda as presented. Second by Wall. Voice vote, all ayes. Motion carried.

**300: PUBLIC HEARING Refer to Exhibits 601.1-2 (Strategic Plan Priority 1.0, Board Goal 1.c)**

A public hearing was held regarding the 2024-25 and 2025-26 school calendars. James Thatcher, resident, community needs more time to review the exhibits.

**400: AUDIENCE COMMUNICATIONS**

*(Strategic Plan Priority 1.0)*

1. James Thatcher, resident, public hearing procedures
2. Aleena Monsoor, student, thank you

**500: INFORMATIONAL REPORTS/UPDATES/DISCUSSIONS**

**501: LMHS Program of Studies – Exhibits 501.1 and 707.1**

Mark Hutcheson, Director of High School Teaching & Learning, reported on the high school Program of Studies for 2024. *(Strategic Plan Priority 2.0; Board Goal 2.b)*

**502: IASB Annual Convention and UEN Annual Dinner**

*(Board Goal 1.b)*

Board members reported on the Iowa Association of School Boards' annual convention and the Urban Education Network's annual dinner. Great keynote speakers and a lot of knowledge shared from other school districts.

**503: Board Visit Report**

*(Board Goal 2.b)*

Board members reported that during their November 30<sup>th</sup> visit to the high school they enjoyed the enthusiasm of the students and staff as they were engaged in learning.

**504: Venture Academics Advisory Report**

*(Strategic Plan Priorities 1.0 & 2.0; Board Goal 2.c)*

Morey and Walker reported that during the November 30<sup>th</sup> Venture Academics Advisory meeting two strands of students shared updates on their current projects, including design creations for the Linn-Mar School Foundation MANE Event. The students

participating in the civics strand reported on their exploration of various avenues for changing the class experience, including mock trials and developing a non-profit focused strand.

### **505: Career & Technical Education Advisory Report**

Foss and Lowe Lancaster reported that during the December 6<sup>th</sup> CTE Advisory meeting they learned about the hydroponics system that includes robotics gardening and reviewed national survey results wherein students requested more information on earning advanced credits and additional information on financial components of employment, such as benefits.

*(Strategic Plan Priorities 1.0 & 2.0; Board Goal 2.c)*

### **506: Finance/Audit Committee Report**

*(Strategic Plan Priority 5.0; Board Goal 3.c)*

Buchholz, Foss, and Morey reported that during the December 7<sup>th</sup> F/AC meeting the group discussed early separation, PPEL, and reviewed the draft audit report. Wall shared concerns on board members attending open meetings as community members and the issue of a quorum being present. Rollinger requested a point of order.

### **507: Marion City Council Report**

*(Strategic Plan Priority 1.0)*

Walker reported that during the November 9<sup>th</sup> Marion City Council meeting there was discussion regarding the installation of a crosswalk on Geode Street near Novak Elementary, approval to install a rapid flashing beacon on 29<sup>th</sup> Avenue and Winchester Drive, and approval of the moratorium for new construction on Tower Terrace. Buchholz reported that during the December 7<sup>th</sup> meeting Steve Jensen congratulated the four recently elected school board members.

### **508: Superintendent's Update – Exhibit 508.1**

Superintendent Kortemeyer recognized several student and staff honors, reported on current construction projects, and shared an overview of the various district and community meetings she attended.

## **600: UNFINISHED BUSINESS**

### **601: Approval of 2024-25 and 2025-26 School Calendars – *Motion 086-12-11***

**MOTION** by Wall to approve the 2024-25 and 2025-26 school calendars as presented. Second by Morey. Morey shared the reminder that students have requested for that first semester end prior to winter break. Voice vote, all ayes. Motion carried. **Exhibits 601.1-2**

### **602: Early Separation Discussion – *Motion 087-12-11***

Buchholz reported that 24 staff members submitted their intent to request early separation. Kortemeyer clarified that, based on the budget and the monetary advantages to offering early separation, the recommendation is to offer 21 packages. Galbraith reported that 21 packages would offer the district approximately \$750,000 in savings.

*(Strategic Plan Priority 5.0; Board Goal 2.d)*

**MOTION** by Wall to offer 21 early separation packages as discussed. Second by Morey. Voice vote, all ayes. Motion carried.

**603: Review/Approval of Board Operations Manual – Motion 088-12-11**

Buchholz highlighted some procedures included in the Board Operations Manual. Foss requested clarification on how the board defines media. Morey clarified it as accredited media. Rollinger shared that he does not believe the board follows the manual or the policies, which are intentionally vague. No changes recommended.

**Exhibit 603.1** *(Board Goal 1.c)*

**MOTION** by Morey to approve the Board Operations Manual as discussed. Second by Foss. Voice vote. Ayes: Buchholz, Foss, Lowe Lancaster, Morey, Walker, and Wall. Present: Rollinger. Motion carried.

**700: NEW BUSINESS**

**701: SBRC Application-Open Enrollment – Exhibit 701.1 – Motion 089-12-11**

*(Strategic Plan Priority 5.0; Board Goal 2.d)*

**MOTION** by Morey to approve the School Budget Review Committee application for a modified supplemental amount of \$1,424,387.64, for open enrolled out students not on the prior year headcount. Second by Wall. Voice vote, all ayes. Motion carried.

**702: SBRC Application-LEP – Refer to Exhibit 701.1 – Motion 090-12-11**

**MOTION** by Morey to approve the School Budget Review Committee application for a modified supplemental amount of \$33,212.25, for Limited English Proficient instruction for English Language Learner students served beyond five years. Second by Walker. Voice vote, all ayes. Motion carried.

*(Strategic Plan Priority 5.0; Board Goal 2.d)*

**703: Fundraising Requests – Exhibit 703.1 – Motion 091-12-11**

**MOTION** by Walker to approve the fundraising requests as presented. Second by Morey. Voice vote, all ayes. Foss recognized the Lion Open. Motion carried.

**704: Set Public Hearing – Motion 092-12-11**

*(Strategic Plan Priority 1.0, Board Goal 1.c)*

**MOTION** by Morey to set a public hearing for 5:00 PM on Monday, January 8, 2024, in the boardroom of the Learning Resource Center regarding the plans and specifications of the Linn-Mar High School and Indian Creek Elementary roof replacement project and the new Linn-Mar performance arts center. Second by Wall. Voice vote, all ayes. Motion carried.

**705: Letting of Bus Bids – Motion 093-12-11**

*(Strategic Plan Priority 5.0)*

**MOTION** by Wall to approve the letting of bus bids for the purchase of four replacement buses for a total cost not to exceed \$650,000.00. Second by Lowe Lancaster. Galbraith reiterated that this expense is for replacement buses (three standard and one lift, all diesel), that two buses ordered last year still have not been delivered, and that this expense is funded by PPEL. Voice vote, all ayes. Motion carried.

**706: Early Graduation Requests – Exhibit 706.1 – Motion 094-12-11**

**MOTION** by Morey to approve the early graduation requests as presented. Second by Wall. Congratulations were offered. Voice vote, all ayes. Motion carried. *(Strategic Plan Priority 2.0)*

Albaugh, Izabel	Hand, Christina	ShIPLEY, Elly
Barrios, Francisco	Huber, Jackson	Snell, Dylan
Courtney, Macy	Moove, Josephine	Swanson, Audrey
Delaney, Mason	Peck, Megan	Trask, Khristian
Ferguson, Tayden	Roskop, Keaton	

**707: LMHS Program of Studies – Exhibits 501.1 and 707.1 – Motion 095-12-11**

**MOTION** by Wall to approve the Linn-Mar High School 2024-25 Program of Studies as presented. Second by Walker. Voice vote, all ayes. Motion carried.

*(Strategic Plan Priority 2.0; Board Goal 2.b)*

**708: Open Enrollment Requests – Motion 096-12-11**

**MOTION** by Morey to approve the open enrollment requests as presented. Second by Walker. Voice vote, all ayes. Motion carried.

Approved IN	Student Name	Grade	Resident District
	Belekevich, Dylan	11	Benton CSD
	Boelman, Roland	1	Benton CSD
	Boelman, Ruby	2	Benton CSD
	Graham, Matthew	3	Marion Independent
	Graham, Summer	1	Marion Independent
	Mojica, Christian	K	Cedar Rapids CSD

Denied IN	Student Name	Grade	Resident District	Reason
	Geuther, Lydia	9	West Delaware	Insufficient Space

**800: CONSENT AGENDA – Motion 097-12-11**

**MOTION** by Wall to approve the consent agenda as presented. Second by Walker. Voice vote, all ayes. Motion carried.

**801: Personnel**

**Classified Staff: Assignments/Reassignments/Transfers**

Name	Assignment	Dept Action	Salary Placement
Dilley, Jacob	HS: Student Support Associate	12/4/23	LMSEAA II, Step 1
Ellis, Megan	NS: HP Lead Baker	11/20/23	SEIU A+.25, Step 1
Faidley, Corbin	AC: Aquatic Instructor	11/27/23	\$13.00/hour
Finchum, Grady	HS: Student Supervisor	12/11/23	\$15.52/hour
Frommelt, Abigail	O&M: District Sub Custodian	11/20/23	SEIU C, Step 1
Garcia, Joanna	LG: Student Support Associate	12/18/23	LMSEAA II, Step 1
Hofmeister, Tristan	HS: Student Support Associate	11/20/23	LMSEAA II, Step 1
Holub, Kevin	BP: Student Support Associate	12/7/23	LMSEAA II, Step 1
Liberty, Rachel	NS: BP General Help	11/28/23	PTNS, Step 1
Schuur, Dayna	EH: Student Support Associate from 6 to 7 hours/day	11/27/23	Same
Simpson, Bre	NS: HS General Help	12/4/23	PTNS, Step 1
Werning, Molly	BW: From SSA to Media Assistant	10/12/23	LMSEAA I, Step 2



**Classified Staff: Resignation**

Name	Assignment	Dept Action	Reason
Gee, AnnaMarie	NE: Student Support Associate	12/1/23	Personal
Gillis, Hailey	BP: Student Support Associate	12/7/23	Personal
Hutchcroft, Karen	EH: Student Support Associate	12/20/23	Personal
Ingalls, Katie	HS: Student Support Associate	11/30/23	Personal
Knox, Steven	OR: Student Support Associate	11/21/23	Termination
Krogh, Karen	TR: Bus Rider	11/29/23	Deceased
Leonardson, Tracy	NE: General Help	12/8/23	Relocation
Seisler, Kylie	HS: General Help	11/17/23	Personal
Stone, Taylor	WF: Student Support Associate	12/1/23	Termination

**Co/Extra-Curricular Staff: Assignments/Reassignments/Transfers**

Name	Assignment	Dept Action	Salary Placement
Butters, Damien	HS: Assistant Varsity/JV2 Soccer Coach	12/5/23	\$3,468
Jeffery, Morgan	EX: Math Counts Club	11/1/23	\$500
Jones, Shannon	HS: From Head 9/10 Softball Coach to Asst Varsity Softball Coach	11/30/23	\$4,624
Oltmann, Candie	EX: Lego League Sponsor	10/16/23	\$1,400
Waddell, Micah	HS: Boys Cross Country Assistant Coach	12/4/23	\$1,200

**Co/Extra-Curricular Staff: Resignation**

Name	Assignment	Dept Action	Reason
Hugo, Charlie	HS: Head Varsity Girls Swimming Coach	11/29/23	Personal
Kilburg, Hannah	HS: Head 9 <sup>th</sup> Gr/Asst Varsity Volleyball Coach	11/20/23	Personal

**802: Approval of November 20<sup>th</sup> Board Minutes – Exhibit 802.1****803: Approval of Bills/Warrants – Exhibit 803.1****804: Approval of Contracts/Agreements – Exhibits 804.1-12**

1. Iowa Workforce Development Teacher and Paraeducator Registered Apprenticeship Program Addendum #1
2. Iowa Workforce Development Teacher and Paraeducator Registered Apprenticeship Program Addendum #2
3. Kirkwood Community College data sharing agreement for driver's education
4. Wyn.net, LLC (d/b/a Captyn) subscription form for Aquatic Center
5. OPN Architects amendment to agreement #1 regarding new admin building
6. OPN Architects agreement regarding new performance arts center
7. Alliant Energy PowerHouse facility use agreement for LMHS commencement
8. IXL Learning renewal quote
9. Tokio Marine HCC Specialty weather insurance quote for Supernova competition
10. Adam Miller independent contractor agreement
11. Twisted Tine commercial licensing agreement
12. Peak Construction change order#4 regrading new administration building
13. Interagency agreements for special education instructional services with Cedar Rapids CSD (41), Central City CSD (7), Davenport CSD (4), Des Moines CSD (1), Dubuque CSD (3), College CSD (4), Lisbon CSD (1), Marion Independent (80), and West Delaware SD (2). *For student confidentiality, exhibits are not provided.*

### **805: Disposition of Obsolete Equipment**

Per Iowa Code (§§ 297.22-25) and school board policy 902.6, the district will list for sale obsolete equipment and furnishings on GovDeals.com. Items for sale are:

- A 2008 Bluebird All American 72-passenger bus
  - Unit 0803 - VIN# BABHCKA78F246099 - Engine block is cracked
- Approximately 80 DVRs; variety of models
- Approximately 165 cameras; variety of models
- Approximately 85 hard drives; variety of models
- Miscellaneous wiring and installation kits
- Miscellaneous viewing/connection/diagnostic pieces

### **806: Informational Financial Reports** – Exhibits 806.1-3

1. School Finance and Cash Balance Reports as of July 31, 2022 and 2023
2. School Finance and Cash Balance Reports as of August 31, 2022 and 2023
3. School Finance and Cash Balance Reports as of September 30, 2022 and 2023

### **900: BOARD CALENDAR/COMMUNICATIONS/COMMITTEES**

Buchholz shared a reminder for the board to complete the conflict of interest form and sign the Board Operations Manual and reviewed the board calendar. Lowe Lancaster shared the LMHS School Counselors Advisory will meet on December 13<sup>th</sup> at 4:15 PM.

### **901: Board Calendar & Communications**

<b>Date</b>	<b>Time</b>	<b>Event</b>	<b>Location</b>
Dec 14	7:45 AM	Board Visit	Westfield Elementary
Dec 18	5:00 PM	Diversity/Equity/Inclusion Committee	Boardroom
Dec 20	1:00 PM	Policy Committee	Boardroom
Dec 21	5:30 PM	Marion City Council ( <i>Wall</i> )	City Hall
<i>Dec 25-31</i>	--	<i>No School – Winter Break</i>	<i>Districtwide</i>
<b>Date</b>	<b>Time</b>	<b>Event</b>	<b>Location</b>
<i>Jan 1-2</i>	--	<i>No School – Winter Break</i>	<i>Districtwide</i>
Jan 4	1:00 PM	Finance/Audit Committee	Boardroom
Jan 4	5:30 PM	Marion City Council ( <i>Wall</i> )	City Hall
Jan 8	5:00 PM	Board Meeting	Boardroom
Jan 11	11:30 AM	Board Visit	Indian Creek Elementary
<i>Jan 12</i>	--	<i>No School – Professional Day/Workday</i>	<i>Districtwide</i>
<i>Jan 15</i>	--	<i>No School – Professional Day</i>	<i>Districtwide</i>
Jan 15	5:00 PM	Diversity/Equity/Inclusion Committee	Boardroom
Jan 17	6:00 PM	Lion Learning	Boardroom
Jan 18	5:30 PM	Marion City Council ( <i>Morey</i> )	City Hall
Jan 22	5:00 PM	Board Meeting	Boardroom
Jan 25	Noon	Board Visit	Echo Hill Elementary

### **902: Required Board Committees/Advisories**

<b>Committee/Advisory</b>	<b>Board Representatives</b>
Finance/Audit Committee (F/AC)	Buchholz, Foss, Morey
Policy Committee	Buchholz, Walker, Wall
Career & Technical Education Advisory (CTE)	Foss, Lowe Lancaster
School Improvement Advisory Committee (SIAC)	Lowe Lancaster, Morey, Wall

**903: Additional District Committees/Advisories**

<b>Committee/Advisory</b>	<b>Board Representatives</b>
Diversity/Equity/Inclusion Committee (DEI)	Lowe Lancaster
Venture Academics Advisory (VAA)	Morey, Walker
LMHS School Counselors Advisory	Lowe Lancaster
MEDCO Community Promise Advisory	Wall
Linn County Conference Board	Buchholz
Legislative Liaisons	Morey, Walker

**1000: ADJOURNMENT – Motion 098-12-11**

**MOTION** by Morey to adjourn the meeting at 6:56 PM. Second by Walker. Voice vote, all ayes. Motion carried.

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Barry Buchholz, Board President

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Jon Galbraith, Board Secretary/Treasurer

Linn-Mar Community School District

IA- Warrants Paid Listing

Criteria

Date Range: 12/08/2023 - 01/04/2024

Fiscal Year: 2023-2024

Vendor Name	Description	Check Total
<b>Fund: AQUATIC CENTER</b>		
AMERICAN FIDELITY ASSURANCE COMPANY	EE LIAB-AMERICAN FIDELITY INS	\$87.90
AMES CYCLONE AQUATICS CLUB	DUES AND FEES	\$4,110.00
BMO MASTERCARD	DUES AND FEES	\$158.00
BMO MASTERCARD	GENERAL SUPPLIES	\$2,355.41
BMO MASTERCARD	STAFF TRAVEL	\$530.74
BUDGET CAR RENTAL	STAFF TRAVEL	\$299.90
FARMERS STATE BANK	EE LIAB-DIR DEP NET PAY	\$2,411.35
HASTY AWARDS	GENERAL SUPPLIES	\$326.22
INTERNAL REVENUE SERVICE-9343	EE LIAB-MEDICARE	\$120.99
INTERNAL REVENUE SERVICE-9343	EE LIAB-SO SEC	\$517.36
INTERNAL REVENUE SERVICE-9343	ER LIAB-MEDICARE	\$120.99
INTERNAL REVENUE SERVICE-9343	ER LIAB-SOC SEC	\$517.36
INTERNAL REVENUE SERVICE-9343	FEDERAL INCOME TAX WITHHOLDING	\$536.22
IOWA PUBLIC EMPL RETIR SYSTEM	EE LIAB-IPERS	\$615.05
IOWA PUBLIC EMPL RETIR SYSTEM	ER LIAB-IPERS	\$923.04
IOWA SWIMMING, INC (DES MOINES)	DUES AND FEES	\$2,766.00
MADISON NATIONAL LIFE INS. CO., INC	DISTRICT LIFE INSURANCE	\$5.63
MADISON NATIONAL LIFE INS. CO., INC	ER LIAB-DISTRICT DISABILITY	\$12.02
METRO INTERAGENCY INS PROG.	EE LIAB-MEDICAL INSURANCE	\$575.36
TREASURER ST OF IA	STATE INCOME TAX WITHHOLDING	\$219.95
YMCA OF GREATER DES MOINES	DUES AND FEES	\$36.00
	<b>Fund Total:</b>	<b>\$17,245.49</b>
<b>Fund: DEBT SERVICE</b>		
FARMERS STATE BANK	INTEREST	\$23,351.25
UMB BANK, N.A.	INTEREST	\$1,128,535.42
	<b>Fund Total:</b>	<b>\$1,151,886.67</b>
<b>Fund: GENERAL</b>		
1ST AYD CORP	MAINTENANCE SUPPLIES	\$360.93
ABILITY PHYSICAL THERAPY, P.C.	OTHER PROFESSIONAL SERVICES	\$3,833.33
ACME TOOLS	INSTRUCTIONAL SUPPLIES	\$209.00
ACUTRANS	Professional Educational Services	\$355.05
ADVANCE AUTO PARTS	REPAIR PARTS	\$61.03
ADVANCE AUTO PARTS	TRANSP. PARTS	(\$6.12)
ADVANTAGE CHIROPRACTIC	PHYSICALS	\$80.00
ADVANTAGE RECORDS MANAGEMENT	GENERAL SUPPLIES	\$112.81
AGVANTAGE FS	PROPANE	\$7,769.25
AHLERS AND COONEY, P.C.	LEGAL SERVICES	\$1,383.00
AIRGAS NORTH CENTRAL	GENERAL SUPPLIES	\$185.62
AIRGAS NORTH CENTRAL	INSTRUCTIONAL SUPPLIES	\$121.94
ALL-IOWA CONCERT BAND FESTIVAL	DUES AND FEES	\$350.00
ALLIANT ENERGY	ELECTRICITY	\$94,263.66
ALTORFER	RENTALS EQUIPMENT	\$912.00
AMERICAN FIDELITY ASSURANCE COMPANY	EE LIAB-AMERICAN FIDELITY INS	\$21,278.80
AMERICAN SPECIALTIES	GENERAL SUPPLIES	\$22.12

# Linn-Mar Community School District

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Vendor Name	Description	Check Total
AMERICAN SPECIALTIES	INSTRUCTIONAL SUPPLIES	\$11.06
ANDERSON LOU ANN	STAFF TRAVEL	\$6.00
ARNOLD MOTOR SUPPLY	MAINTENANCE SUPPLIES	\$1,471.18
ARNOLD MOTOR SUPPLY	REPAIR PARTS	\$189.93
ARNOLD MOTOR SUPPLY	TRANSP. PARTS	\$56.12
AT & T MOBILTY	INTERNET	\$1,262.39
BALANCE AUTISM	PROF SERV: EDUCATION	\$2,050.00
BARNARD INSTRUMENT REPAIR, INC	INSTRUCTIONAL SUPPLIES	\$253.15
BLUM DAVID	STAFF TRAVEL	\$125.50
BMO MASTERCARD	COMP/TECH HARDWARE	\$497.20
BMO MASTERCARD	COMPUTER SOFTWARE	\$281.75
BMO MASTERCARD	DATA PROCESSING AND	\$332.00
BMO MASTERCARD	DUES AND FEES	\$440.00
BMO MASTERCARD	Foundation EEEG - Instructional Supplies	\$2,715.00
BMO MASTERCARD	GARBAGE COLLECTION	\$8,143.33
BMO MASTERCARD	GASOLINE	\$17.98
BMO MASTERCARD	GENERAL SUPPLIES	\$5,019.04
BMO MASTERCARD	INSTRUCTIONAL SUPPLIES	\$34,025.50
BMO MASTERCARD	LIBRARY BOOKS	\$1,508.31
BMO MASTERCARD	MISC REVENUE	\$40.00
BMO MASTERCARD	OTHER PROFESSIONAL SERVICES	\$84.00
BMO MASTERCARD	PROF SERV: EDUCATION	\$3,695.00
BMO MASTERCARD	Professional Educational Services	\$125.00
BMO MASTERCARD	STAFF TRAVEL	\$27,505.11
BMO MASTERCARD	STAFF WORKSHP/CONF	\$3,305.00
BUCHHOLZ BARRY	STAFF TRAVEL	\$181.50
BURGESS GAYLA	STAFF TRAVEL	\$39.00
C.J. COOPER & ASSOCIATES	DRUG TESTING	\$70.00
C.J. COOPER & ASSOCIATES	PHYSICALS	\$90.00
C.R. GLASS CO	GENERAL SUPPLIES	\$54.28
CAPITAL ONE	INSTRUCTIONAL SUPPLIES	\$224.25
CAPITAL SANITARY	MAINTENANCE SUPPLIES	\$7,690.12
CEDAR RAPIDS ATHLETIC OFFICIALS	DUES AND FEES	\$400.00
CEDAR RAPIDS WATER DEPT	WATER/SEWER	\$1,233.25
CEDAR RAPIDS WINSUPPLY PLUMBING CO	HEAT/PLUMBING SUPPLY	\$396.18
CENTRAL STATES BUS SALES INC	TRANSP. PARTS	\$1,034.81
CENTURYLINK	TELEPHONE	\$2,302.80
CERWICK BRENDA	Professional Educational Services	\$805.00
CHARACTERSTRONG LLC	INSTRUCTIONAL SUPPLIES	\$9,990.00
CHIROPRACTIC OF IOWA	PHYSICALS	\$220.00
CHMILL ADRIENNE	STAFF TRAVEL	\$13.00
CITY OF MARION.	OTHER PROFESSIONAL SERVICES	\$3,029.40
COCHLEAR AMERICAS	INSTRUCTIONAL SUPPLIES	\$250.00
COLLECTION	EE LIAB-GARNISHMENTS	\$1,934.99
COLLEGE BOARD	INSTRUCTIONAL SUPPLIES	\$2,045.70

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Vendor Name	Description	Check Total
CONVERGE ONE	COMPUTER SOFTWARE	\$23,933.32
CR/LC SOLID WASTE AGENCY	GROUNDS UPKEEP	\$44.59
CRESCENT PARTS & EQUIPMENT CO., INC	ELECTRICAL SUPPLY	\$43.98
CULLIGAN	GENERAL SUPPLIES	\$1,008.25
DB ACOUSTICS INC	REPAIR/MAINT SERVICE	\$620.00
DELTA DENTAL OF IOWA	ER LIAB-DENTAL INS	\$46,265.33
DENNY MARK	OFFICIAL/JUDGE	\$80.00
DETERMAN NOLAN	MISC REVENUE	\$5.00
DISCOVERY EDUCATION INC	INSTRUCTIONAL SUPPLIES	\$401.50
DIVIS ETHAN	OFFICIAL/JUDGE	\$80.00
ELECTRICAL ENGINEERING & EQUIPMENT CO.	ELECTRICAL SUPPLY	\$41.86
EMPLOYEE RESOURCE SYSTEMS, INC	OTHER PROFESSIONAL SERVICES	\$1,935.81
Estate of Karen Krogh	UNDESIGNATED	\$855.90
FAREWAY STORES	GENERAL SUPPLIES	\$121.24
FAREWAY STORES	INSTRUCTIONAL SUPPLIES	\$420.70
FARMERS STATE BANK	EE LIAB-DIR DEP NET PAY	\$3,421,397.36
FRICK MELISSA	STAFF TRAVEL	\$106.00
FUTURE LINE	REPAIR PARTS	\$39.66
GABOR MAREN	OFFICIAL/JUDGE	\$80.00
GALBRAITH JON	STAFF TRAVEL	\$126.95
GASWAY CO, J P	GENERAL SUPPLIES	\$2,152.20
GAZETTE COMMUNICATIONS INC	ADVERTISING	\$592.26
GOODWILL OF THE HEARTLAND	PROF SERV: EDUCATION	\$3,622.36
GRAINGER	GENERAL SUPPLIES	\$284.44
GRANT WOOD AEA	GENERAL SUPPLIES	\$180.75
GRANT WOOD AEA	INSTRUCTIONAL SUPPLIES	\$105.19
GREENWOOD CLEANING SYSTEMS	MAINTENANCE SUPPLIES	\$7,692.02
GRIFFITHS FRED	OFFICIAL/JUDGE	\$80.00
GRONSKI CHAPA LISA	STAFF TRAVEL	\$259.00
H2I GROUP	REPAIR/MAINT SERVICE	\$785.00
HAGEMAN PAUL	OFFICIAL/JUDGE	\$80.00
HALVERSON GINGER	STAFF TRAVEL	\$153.35
HAND-IN-HAND PRESCHOOL	PROF SERV: EDUCATION	\$29,137.22
HARGERS ACCOUSTICS INC	GENERAL SUPPLIES	\$58.00
HAYES BETH	STAFF TRAVEL	\$71.40
HICKS JESSIE	STAFF TRAVEL	\$10.20
HOBART SERVICE	GENERAL SUPPLIES	\$1,387.31
HY-VEE FOOD STORE-8556	INSTRUCTIONAL SUPPLIES	\$36.35
IASB	DUES AND FEES	\$3,120.00
IMON COMMUNICATIONS LLC	TELEPHONE	\$1,675.23
INTERNAL REVENUE SERVICE-9343	EE LIAB-MEDICARE	\$68,868.52
INTERNAL REVENUE SERVICE-9343	EE LIAB-SO SEC	\$293,792.17
INTERNAL REVENUE SERVICE-9343	ER LIAB-MEDICARE	\$68,868.52
INTERNAL REVENUE SERVICE-9343	ER LIAB-SOC SEC	\$293,792.17
INTERNAL REVENUE SERVICE-9343	FEDERAL INCOME TAX WITHHOLDING	\$392,596.60

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Vendor Name	Description	Check Total
INTERSTATE ALL BATTERY CENTER	REPAIR PARTS	\$1,873.95
INTERSTATE BATTERIES OF UPPER IA	TRANSP. PARTS	\$49.95
INVOLTA	OTHER TECH SER	\$109.20
IOWA PUBLIC EMPL RETIR SYSTEM	EE LIAB-IPERS	\$356,315.49
IOWA PUBLIC EMPL RETIR SYSTEM	ER LIAB-IPERS	\$534,756.42
IOWA SHARES	EE LIAB-CHARITY	\$23.00
ISFIS	OTHER PROFESSIONAL SERVICES	\$720.00
IXL LEARNING INC	COMPUTER SOFTWARE	\$1,880.00
JANSSEN STEPHEN	OFFICIAL/JUDGE	\$80.00
JASCHEN JON	OFFICIAL/JUDGE	\$80.00
JOHNSTONE SUPPLY	HEAT/PLUMBING SUPPLY	\$71.19
JONES ANTOINE	OFFICIAL/JUDGE	\$80.00
KAMINSKI JULIE	STAFF TRAVEL	\$3.00
KIRKWOOD COMM COLLEGE	GENERAL SUPPLIES	\$77.00
KIRKWOOD COMM COLLEGE	TUITION-COMM COLLEGE	\$82,016.50
KOENEN KARLA	STAFF TRAVEL	\$38.75
LAWSON PRODUCTS, INC	MAINTENANCE SUPPLIES	\$784.76
LAWSON PRODUCTS, INC	TRANSP. PARTS	\$157.99
LINN COUNTY REC	ELECTRICITY	\$42,885.64
LINN COUNTY SHERIFF	EE LIAB-GARNISHMENTS	\$434.92
LINN-MAR CASH ADVANCE	Cash Advance	(\$843.98)
LINN-MAR FOUNDATION	EE LIAB-CHARITY	\$250.00
LINN-MAR NUTRITION SERVICES	GENERAL SUPPLIES	\$204.54
LONGITUDE 91 PUBLICATIONS	GENERAL SUPPLIES	\$2,000.00
LYNCH FORD	REPAIR PARTS	\$1,777.64
LYNCH FORD	TRANSP. PARTS	\$251.28
MADISON NATIONAL LIFE INS. CO., INC	DISTRICT LIFE INSURANCE	\$5,781.87
MADISON NATIONAL LIFE INS. CO., INC	ER LIAB-DISTRICT DISABILITY	\$11,474.51
MADISON NATIONAL LIFE INS. CO., INC	RETIREE INSURANCE	(\$240.00)
MARCO TECHNOLOGIES, LLC	Copies	\$6,806.27
MARCO TECHNOLOGIES, LLC	INSTRUCTIONAL SUPPLIES	\$196.00
MARCO TECHNOLOGIES, LLC	OFFICE SUPPLIES	\$734.58
MARION JANITORIAL SUPPLY CO	MAINTENANCE SUPPLIES	\$601.60
MARK BAUMAN	INSTRUCTIONAL SUPPLIES	\$160.00
MARZANO RESOURCES LLC	PROF SERV: EDUCATION	\$10,040.00
MATTHIAS MAXIMILIAN	OFFICIAL/JUDGE	\$80.00
MCMASTER-CARR	INSTRUCTIONAL SUPPLIES	\$21.39
MEDIACOM	TELEPHONE	\$286.90
MENARDS -13127	GENERAL SUPPLIES	\$1,249.59
MENARDS -13127	INSTRUCTIONAL SUPPLIES	\$423.54
METRO INTERAGENCY INS PROG.	EE LIAB-MEDICAL INSURANCE	\$614,722.62
METRO INTERAGENCY INS PROG.	ER LIAB-DENTAL INS	(\$89.91)
METRO INTERAGENCY INS PROG.	ER LIAB-MEDICAL INSURANCE	\$29,870.00
METRO INTERAGENCY INS PROG.	RETIREE INSURANCE	\$36,967.52
MHC Kenworth Cedar Rapids	TRANSP. PARTS	\$1,993.69

# Linn-Mar Community School District

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Vendor Name	Description	Check Total
MHC Kenworth Cedar Rapids	VEHICLE REPAIR	\$206.40
MID AMERICAN ENERGY	NATURAL GAS	\$6,953.56
MIDAMERICAN ENERGY SERVICES, LLC	NATURAL GAS	\$4,675.95
MOREY BRITTANIA	STAFF TRAVEL	\$154.00
MOUNT MERCY UNIVERSITY.	TUITION COLLEGE/UNIV	\$19,460.00
NAPA AUTO PARTS	SHOP TOOLS/EQUIPMENT	\$46.96
NAPA AUTO PARTS	TRANSP. PARTS	\$157.64
NASP, INC	INSTRUCTIONAL SUPPLIES	\$792.00
NEIHART JULIA	STAFF TRAVEL	\$376.50
OBENOUR KAYLEE	STAFF TRAVEL	\$26.25
OFFICE EXPRESS	GENERAL SUPPLIES	\$431.41
ORKIN PEST CONTROL	OTHER PROFESSIONAL SERVICES	\$645.00
PAPA JOHNS PIZZA	INSTRUCTIONAL SUPPLIES	\$1,125.13
PARTS TOWN, LLC	GENERAL SUPPLIES	\$310.94
PEPPER J.W. & SON, INC	INSTRUCTIONAL SUPPLIES	\$327.79
PFEIL ANGELA	STAFF TRAVEL	\$27.60
PFEIL REBEKAH	STAFF TRAVEL	\$9.70
PIRNAT MICHAELA	STAFF TRAVEL	\$311.30
PITNEY BOWES	DUES AND FEES	\$1,678.80
PITNEY BOWES	GENERAL SUPPLIES	\$265.59
PLUMB SUPPLY CO.	HEAT/PLUMBING SUPPLY	\$179.69
POOL TECH, A WGHK INC, COMPANY	GENERAL SUPPLIES	\$1,840.00
POOL TECH, A WGHK INC, COMPANY	MAINTENANCE SUPPLIES	\$5,773.44
RECK VIOLIN SHOP	INSTRUCTIONAL SUPPLIES	\$230.00
RESOUND	INSTRUCTIONAL SUPPLIES	\$171.95
ROBERTSHAW KIRSTEN	STAFF TRAVEL	\$16.50
ROCHESTER ARMORED CAR CO INC	GENERAL SUPPLIES	\$606.06
ROUNDS TRACY	STAFF TRAVEL	\$40.95
SCHULT BARBARA	STAFF TRAVEL	\$43.60
SCHULTZ STRINGS INC	INSTRUCTIONAL SUPPLIES	\$136.00
SETPOINT MECHANICAL SERVICES	OTHER PROFESSIONAL SERVICES	\$2,600.00
SETPOINT MECHANICAL SERVICES	REPAIR/MAINT SERVICE	\$790.00
SMITH OLIVIA	STAFF TRAVEL	\$13.10
SMITH TIMOTHY C	OFFICIAL/JUDGE	\$70.00
STATE HYGIENIC LABORATORY	GENERAL SUPPLIES	\$14.50
SUN LIFE FINANCIAL EBG	EE LIAB-VOL/SUN LIFE INS	\$3,801.55
THANDAPANI ELANGO	MISC REVENUE	\$10.00
THE FILTER SHOP, INC	OTHER PROFESSIONAL SERVICES	\$7,347.10
THE SHREDDER	OTHER PROFESSIONAL SERVICES	\$317.00
THOMPSON TRUCK & TRAILER	TRANSP. PARTS	\$1,202.43
TO THE RESCUE	PROF SERV: EDUCATION	\$600.00
TRANE U.S. INC.	HEAT/PLUMBING SUPPLY	\$572.45
TREASURER ST OF IA	STATE INCOME TAX WITHHOLDING	\$165,411.38
TRUCK BUILDERS	TRANSP. PARTS	\$288.00
TRUCK BUILDERS	VEHICLE REPAIR	\$1,079.71



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Vendor Name	Description	Check Total
TYLER BUSINESS FORMS	GENERAL SUPPLIES	\$549.74
U.S. CELLULAR	TELEPHONE	\$204.50
ULINE, INC	GENERAL SUPPLIES	\$191.54
UNITED WAY OF EAST CENTRAL IOWA	EE LIAB-CHARITY	\$120.00
UNIVERSITY OF IOWA	INSTRUCTIONAL SUPPLIES	\$1,280.00
VAN METER CO	ELECTRICAL SUPPLY	\$2,544.38
VAVRA STEVEN	INSTRUCTIONAL SUPPLIES	\$200.00
VERIZON WIRELESS	INTERNET	\$3,725.06
VERIZON WIRELESS	TELEPHONE	\$360.78
VILARDO CHRISTINE	STAFF TRAVEL	\$125.50
VOYA RETIREMENT INSURANCE	EE LIAB-403 (B)	\$76,074.55
WAGNER MITCHELL	OFFICIAL/JUDGE	\$80.00
WALSH DOOR & HARDWARE	GENERAL SUPPLIES	\$2,613.00
WEST MUSIC CO	INSTRUCTIONAL SUPPLIES	\$203.73
WINDSTAR LINES	TRANSP PRIVATE CONT	\$4,602.00
YUSKA BILLY	OFFICIAL/JUDGE	\$80.00

**Fund Total: \$6,994,714.08**

**Fund: LOCAL OPT SALES TAX**

B&M CONSTRUCTION LLC	CONSTRUCTION SERV	\$5,365.72
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**Fund Total: \$5,365.72**

**Fund: NUTRITION SERVICES**

AMERICAN FIDELITY ASSURANCE COMPANY	EE LIAB-AMERICAN FIDELITY INS	\$664.72
ANDERSON ERICKSON DAIRY CO	PURCHASE FOOD	\$24,287.93
BMO MASTERCARD	DUES AND FEES	\$160.00
BMO MASTERCARD	PURCHASE FOOD	\$453.06
CITY LAUNDERING COMPANY	LAUNDRY SERVICE	\$3,442.44
EMS DETERGENT SERVICES	GENERAL SUPPLIES	\$3,411.00
FARMERS STATE BANK	EE LIAB-DIR DEP NET PAY	\$61,999.41
INTERNAL REVENUE SERVICE-9343	EE LIAB-MEDICARE	\$1,183.14
INTERNAL REVENUE SERVICE-9343	EE LIAB-SO SEC	\$5,058.92
INTERNAL REVENUE SERVICE-9343	ER LIAB-MEDICARE	\$1,183.14
INTERNAL REVENUE SERVICE-9343	ER LIAB-SOC SEC	\$5,058.92
INTERNAL REVENUE SERVICE-9343	FEDERAL INCOME TAX WITHHOLDING	\$3,364.50
IOWA PUBLIC EMPL RETIR SYSTEM	EE LIAB-IPERS	\$10,185.82
IOWA PUBLIC EMPL RETIR SYSTEM	ER LIAB-IPERS	\$15,286.74
MADISON NATIONAL LIFE INS. CO., INC	DISTRICT LIFE INSURANCE	\$182.50
MADISON NATIONAL LIFE INS. CO., INC	ER LIAB-DISTRICT DISABILITY	\$193.69
MARCO TECHNOLOGIES, LLC	Copies	\$5.00
MARTIN BROTHERS DISTRIBUTING CO., INC	PURCHASE FOOD	\$59,419.03
METRO INTERAGENCY INS PROG.	EE LIAB-MEDICAL INSURANCE	\$24,179.45
NAPA AUTO PARTS	VEHICLE REPAIR	\$6.68
OFFICE EXPRESS	GENERAL SUPPLIES	\$108.76
PAN-O-GOLD BAKING CO.	PURCHASE FOOD	\$3,051.42
PERFORMANCE FOODSERVICE - CEDAR RAPIDS	GENERAL SUPPLIES	\$11,747.02

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Vendor Name	Description	Check Total
PERFORMANCE FOODSERVICE - CEDAR RAPIDS	PURCHASE FOOD	\$65,997.40
RAPIDS WHOLESALE EQUIP CO	GENERAL SUPPLIES	\$613.59
SUN LIFE FINANCIAL EBG	EE LIAB-VOL/SUN LIFE INS	\$148.25
TREASURER ST OF IA	STATE INCOME TAX WITHHOLDING	\$1,529.68
VOYA RETIREMENT INSURANCE	EE LIAB-403 (B)	\$220.00

**Fund Total: \$303,142.21**

**Fund: PHY PLANT & EQ LEVY**

CULLIGAN	CONSTRUCTION SERV	\$1,140.00
CULVER'S CORRIDOR STORAGE, LLC	FACILITY RENTAL	\$2,375.00
CUMMINS SALES AND SERVICE	VEHICLE REPAIR > \$2500	\$9,236.45
DE LAGE LANDEN PUBLIC FINANCE	COMPUTER/COPIER RENT	\$5,194.70
DRYSPACE INC	CONSTRUCTION SERV	\$1,398.10
EMPOWERED PROPERTIES, LLC	FACILITY RENTAL	\$3,500.00
MASTERLIBRARY.COM, LLC	COMPUTER SOFTWARE	\$5,280.00
MENARDS -13127	BLDG. CONST SUPPLIES	\$8,464.73
MHC Kenworth Cedar Rapids	VEHICLE REPAIR > \$2500	\$2,763.37
MILLENNIUM TECHNOLOGY OF IOWA	BLDG. CONST SUPPLIES	\$2,095.00
SETPOINT MECHANICAL SERVICES	BLDG. CONST SUPPLIES	\$6,393.60
SETPOINT MECHANICAL SERVICES	CONSTRUCTION SERV	\$11,706.40
SHIVE-HATTERY INC.	CONSTRUCTION SERV	\$3,915.50

**Fund Total: \$63,462.85**

**Fund: PUB ED & REC LEVY**

B&M CONSTRUCTION LLC	CONSTRUCTION SERV	\$4,047.83
FARMERS STATE BANK	EE LIAB-DIR DEP NET PAY	\$2,091.25
INTERNAL REVENUE SERVICE-9343	EE LIAB-MEDICARE	\$39.62
INTERNAL REVENUE SERVICE-9343	EE LIAB-SO SEC	\$169.36
INTERNAL REVENUE SERVICE-9343	ER LIAB-MEDICARE	\$39.62
INTERNAL REVENUE SERVICE-9343	ER LIAB-SOC SEC	\$169.36
INTERNAL REVENUE SERVICE-9343	FEDERAL INCOME TAX WITHHOLDING	\$149.24
IOWA PUBLIC EMPL RETIR SYSTEM	EE LIAB-IPERS	\$180.95
IOWA PUBLIC EMPL RETIR SYSTEM	ER LIAB-IPERS	\$271.56
M&E PLASTIC REPAIR LLC	GROUNDS UPKEEP	\$1,700.00
MADISON NATIONAL LIFE INS. CO., INC	DISTRICT LIFE INSURANCE	\$2.50
MADISON NATIONAL LIFE INS. CO., INC	ER LIAB-DISTRICT DISABILITY	\$6.04
METRO INTERAGENCY INS PROG.	EE LIAB-MEDICAL INSURANCE	\$343.50
TREASURER ST OF IA	STATE INCOME TAX WITHHOLDING	\$101.20

**Fund Total: \$9,312.03**

**Fund: SALES TAX REVENUE BOND CAP PROJECT**

PEAK CONSTRUCTION	CONSTRUCTION SERV	\$1,150,021.59
TERRACON CONSULTANTS INC	ARCHITECT	\$1,688.75

**Fund Total: \$1,151,710.34**

**Fund: STUDENT ACTIVITY**

AMBROSY TODD	OFFICIAL/JUDGE	\$60.00
AMY WHITE PHOTOGRAPHY	GENERAL SUPPLIES	\$700.00

# Linn-Mar Community School District

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Vendor Name	Description	Check Total
ASPI SOLUTIONS, INC	DUES AND FEES	\$168.00
BARTA BOB	OFFICIAL/JUDGE	\$120.00
BERMEL JEFF	OFFICIAL/JUDGE	\$200.00
BETSY TAIT DESIGNS	GENERAL SUPPLIES	\$443.00
BMO MASTERCARD	DUES AND FEES	\$1,154.83
BMO MASTERCARD	GENERAL SUPPLIES	\$19,310.69
BMO MASTERCARD	STAFF TRAVEL	\$23,208.22
BOOSTER CLUB	GENERAL SUPPLIES	\$168.00
BRANDON SMITH	OFFICIAL/JUDGE	\$123.92
CAPITAL ONE	GENERAL SUPPLIES	\$294.85
CEDAR RAPIDS ATHLETIC OFFICIALS	DUES AND FEES	\$600.00
CLEVELAND STACY	OFFICIAL/JUDGE	\$50.00
CONDON MICHAEL J	OFFICIAL/JUDGE	\$300.00
CONNOLLY, WILLIAM	OFFICIAL/JUDGE	\$60.00
COPYWORKS	GENERAL SUPPLIES	\$187.75
COTTON GALLERY LTD.	GENERAL SUPPLIES	\$1,569.50
COTTRELL PHIL	OFFICIAL/JUDGE	\$60.00
CRAWFORD GREG	OFFICIAL/JUDGE	\$75.00
DIVIS ETHAN	OFFICIAL/JUDGE	\$70.00
DUGGAN KYLE	OFFICIAL/JUDGE	\$375.00
DUMOLIEN JORDAN	OFFICIAL/JUDGE	\$60.00
DYRLAND DANIEL	OFFICIAL/JUDGE	\$76.90
ELSMORE SWIM SHOP/AQUATIC	GENERAL SUPPLIES	\$135.50
ENSMINGER PATRICK	OFFICIAL/JUDGE	\$100.00
FARMERS STATE BANK	EE LIAB-DIR DEP NET PAY	\$2,995.45
FELBER MARK	OFFICIAL/JUDGE	\$140.00
FIRST	DUES AND FEES	\$3,000.00
GRANT WOOD AEA	GENERAL SUPPLIES	\$84.48
GRINNELL HIGH SCHOOL	DUES AND FEES	\$150.00
HAGEMAN PAUL	OFFICIAL/JUDGE	\$138.40
HARTL JEFF	OFFICIAL/JUDGE	\$100.00
HARTWIG RON	OFFICIAL/JUDGE	\$70.00
HEITKAMP MARK	OFFICIAL/JUDGE	\$100.00
HEMSLEY ROSS	OFFICIAL/JUDGE	\$274.52
HENDERSON DENNIS	OFFICIAL/JUDGE	\$81.50
HOFFERT CASEY	OFFICIAL/JUDGE	\$134.04
HU WEI	OTHER ACT INCOME	\$28.00
HUNTERS RIDGE GOLF COURSE	GENERAL SUPPLIES	\$312.00
INDEPENDENCE COMM SCHOOL DIST	DUES AND FEES	\$91.00
INTERNAL REVENUE SERVICE-9343	EE LIAB-MEDICARE	\$69.43
INTERNAL REVENUE SERVICE-9343	EE LIAB-SO SEC	\$296.96
INTERNAL REVENUE SERVICE-9343	ER LIAB-MEDICARE	\$69.43
INTERNAL REVENUE SERVICE-9343	ER LIAB-SOC SEC	\$296.96
INTERNAL REVENUE SERVICE-9343	FEDERAL INCOME TAX WITHHOLDING	\$206.02
IOWA HIGH SCHOOL SPEECH ASSOC	DUES AND FEES	\$460.00

# Linn-Mar Community School District

## IA- Warrants Paid Listing

Criteria

Date Range: 12/08/2023 - 01/04/2024

Fiscal Year: 2023-2024

Vendor Name	Description	Check Total
IOWA HS BASEBALL COACHES ASSN	DUES AND FEES	\$140.00
IOWA PUBLIC EMPL RETIR SYSTEM	EE LIAB-IPERS	\$288.32
IOWA PUBLIC EMPL RETIR SYSTEM	ER LIAB-IPERS	\$432.73
JANSSEN STEPHEN	OFFICIAL/JUDGE	\$68.28
JOHNSON BRADLEY DAVID	OFFICIAL/JUDGE	\$100.00
JOSTENS, INC	GENERAL SUPPLIES	\$1,114.58
KALVIG MICHAEL	OFFICIAL/JUDGE	\$100.00
KEEL JOHN W	OFFICIAL/JUDGE	\$65.00
KENNEDY HIGH SCHOOL	DUES AND FEES	\$100.00
KLEIN STEVE	OFFICIAL/JUDGE	\$200.00
KREITZER GERRALD	GENERAL SUPPLIES	\$800.00
LEHMAN JAY	STAFF TRAVEL	\$166.00
LONGITUDE 91 PUBLICATIONS	GENERAL SUPPLIES	\$1,500.00
LUENSE BRET	OFFICIAL/JUDGE	\$60.00
MAJOR RONALD	OFFICIAL/JUDGE	\$185.00
MCMASTER-CARR	GENERAL SUPPLIES	\$125.80
MH ADVERTISING SPECIALTIES	GENERAL SUPPLIES	\$203.50
MINN-TEX CITRUS	GENERAL SUPPLIES	\$322.80
MOE TONYA	STAFF TRAVEL	\$522.00
MORRISON DALE	OFFICIAL/JUDGE	\$70.00
NATIONAL FFA ORGANIZATION	GENERAL SUPPLIES	\$132.00
NORTH-LINN CSD	DUES AND FEES	\$140.00
OBERBROECKLING CHRIS	OFFICIAL/JUDGE	\$70.00
PACKINGHAM JIM	OFFICIAL/JUDGE	\$140.00
PANTINI ANDY	OFFICIAL/JUDGE	\$125.00
PAPA JOHNS PIZZA	GENERAL SUPPLIES	\$1,339.21
PATIK KIM	OFFICIAL/JUDGE	\$138.86
PEIFFER RON	OFFICIAL/JUDGE	\$190.00
PEPPER J.W. & SON, INC	GENERAL SUPPLIES	\$370.30
POINTCORE GRAPHIC SOLUTIONS	GENERAL SUPPLIES	\$530.21
PRAIRIE HIGH SCHOOL	DUES AND FEES	\$300.00
R & D EVENTS AND RENTAL LLC	GENERAL SUPPLIES	\$1,187.50
RECKER CHAD	OFFICIAL/JUDGE	\$120.00
REPKO MIKE	OFFICIAL/JUDGE	\$100.00
SCHULTZ STRINGS INC	GENERAL SUPPLIES	\$2,361.42
SESKER KENT	OFFICIAL/JUDGE	\$115.00
SHULL MATT	OFFICIAL/JUDGE	\$100.00
SIEREN RANDY	OFFICIAL/JUDGE	\$50.00
SIX FIFTEEN PHOTOGRAPHY	GENERAL SUPPLIES	\$641.88
SOUTHARD LINDA	GENERAL SUPPLIES	\$1,258.88
STEEGE, NATHAN	OFFICIAL/JUDGE	\$100.00
STURENFELDT ROB-EMPLOYEE	OFFICIAL/JUDGE	\$25.00
SULLIVAN BRENDAN	OFFICIAL/JUDGE	\$140.00
SWALVE BRETT	OFFICIAL/JUDGE	\$120.00
THOMAS DANIEL	OFFICIAL/JUDGE	\$140.00

# Linn-Mar Community School District

## IA- Warrants Paid Listing

Criteria

Date Range: 12/08/2023 - 01/04/2024

Fiscal Year: 2023-2024

Vendor Name	Description	Check Total
TOKIO MARINE HCC-SPECIALTY	OTHER INSURANCE	\$900.00
TREASURER ST OF IA	STATE INCOME TAX WITHHOLDING	\$75.54
TROENDLE MARK	OFFICIAL/JUDGE	\$70.00
VASKE MICHAEL	OFFICIAL/JUDGE	\$120.00
VINTON-SHELLSBURG COMM SCHOOL	DUES AND FEES	\$300.00
WALDERBACH ADAM	OFFICIAL/JUDGE	\$133.12
WANGLER JONATHAN	OFFICIAL/JUDGE	\$70.00
WARTH MARK	OFFICIAL/JUDGE	\$146.00
WATERLOO COMMUNITY SCHOOL DIST	DUES AND FEES	\$450.00
WEBER MATT	OFFICIAL/JUDGE	\$140.00
WELTER KEN	OFFICIAL/JUDGE	\$135.88
WEST MUSIC CO	GENERAL SUPPLIES	\$405.95
WILLIAMSBURG HIGH SCHOOL	DUES AND FEES	\$235.00
WINDSTAR LINES	STAFF TRAVEL	\$7,728.65
WOOD LOREN	OFFICIAL/JUDGE	\$70.00
YANECEK DOUG	OFFICIAL/JUDGE	\$60.00

**Fund Total: \$86,308.76**

**Fund: STUDENT STORE**

BMO MASTERCARD	GENERAL SUPPLIES	\$1,425.49
BRANDED CUSTOM SPORTSWEAR, INC	GENERAL SUPPLIES	\$3,547.60
BSN SPORTS	GENERAL SUPPLIES	\$2,019.30
WINCRAFT, INCORPORATED	GENERAL SUPPLIES	\$206.20

**Fund Total: \$7,198.59**

**Grand Total: \$9,790,346.74**

End of Report


**AIA<sup>®</sup> Document A101<sup>®</sup> – 2017**
**Standard Form of Agreement Between Owner and Contractor** where the basis of payment is a Stipulated Sum

**AGREEMENT** made as of the Twelfth day of September in the year Two Thousand Twenty-Three  
*(In words, indicate day, month and year.)*

**BETWEEN** the Owner:  
*(Name, legal status, address and other information)*

Linn-Mar Community School District  
 2999 North Tenth Street  
 Marion, Iowa 52302

and the Contractor:  
*(Name, legal status, address and other information)*

Hawkeye Electric  
 1710 Hawkeye Drive  
 Hiawatha, Iowa 52233

for the following Project:  
*(Name, location and detailed description)*

Linn-Mar Performing Center  
 OPN Project Number: 22216000  
 Early release equipment package for the new Performance Venue.  
 This addition has been conceptually located on the west side of the High School at the location of a current loading dock area along 10<sup>th</sup> street, to the south of the existing performance venues.

The Architect:  
*(Name, legal status, address and other information)*

OPN Architects, Inc.  
 200 Fifth Avenue, Suite 201  
 Cedar Rapids, Iowa 52401

The Owner and Contractor agree as follows.

**ADDITIONS AND DELETIONS:**

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An *Additions and Deletions Report* that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

The parties should complete A101@–2017, Exhibit A, Insurance and Bonds, contemporaneously with this Agreement. AIA Document A201@–2017, General Conditions of the Contract for Construction, is adopted in this document by reference. Do not use with other general conditions unless this document is modified.

**TABLE OF ARTICLES**

1	THE CONTRACT DOCUMENTS
2	THE WORK OF THIS CONTRACT
3	DATE OF COMMENCEMENT AND SUBSTANTIAL COMPLETION
4	CONTRACT SUM
5	PAYMENTS
6	DISPUTE RESOLUTION
7	TERMINATION OR SUSPENSION
8	MISCELLANEOUS PROVISIONS
9	ENUMERATION OF CONTRACT DOCUMENTS

**EXHIBIT A INSURANCE AND BONDS**

**ARTICLE 1 THE CONTRACT DOCUMENTS**

The Contract Documents consist of this Agreement, Conditions of the Contract (General, Supplementary, and other Conditions), Drawings, Specifications, Addenda issued prior to execution of this Agreement, other documents listed in this Agreement, and Modifications issued after execution of this Agreement, all of which form the Contract, and are as fully a part of the Contract as if attached to this Agreement or repeated herein. The Contract represents the entire and integrated agreement between the parties hereto and supersedes prior negotiations, representations, or agreements, either written or oral. An enumeration of the Contract Documents, other than a Modification, appears in Article 9.

**ARTICLE 2 THE WORK OF THIS CONTRACT**

The Contractor shall fully execute the Work described in the Contract Documents, except as specifically indicated in the Contract Documents to be the responsibility of others.

**ARTICLE 3 DATE OF COMMENCEMENT AND SUBSTANTIAL COMPLETION**

§ 3.1 The date of commencement of the Work shall be:

*(Check one of the following boxes.)*

[ X ] The date of this Agreement.

[ ] A date set forth in a notice to proceed issued by the Owner.

[ ] Established as follows:

*(Insert a date or a means to determine the date of commencement of the Work.)*

If a date of commencement of the Work is not selected, then the date of commencement shall be the date of this Agreement.

§ 3.2 The Contract Time shall be measured from the date of commencement of the Work.

**§ 3.3 Substantial Completion**

§ 3.3.1 Subject to adjustments of the Contract Time as provided in the Contract Documents, the Contractor shall achieve Substantial Completion of the entire Work:

*(Check one of the following boxes and complete the necessary information.)*



[ ] Not later than ( ) calendar days from the date of commencement of the Work.

[ X ] By the following date: Substantial completion shall be June 2025. Equipment shall be delivered to the site November 2024.

§ 3.3.2 Subject to adjustments of the Contract Time as provided in the Contract Documents, if portions of the Work are to be completed prior to Substantial Completion of the entire Work, the Contractor shall achieve Substantial Completion of such portions by the following dates:

Portion of Work	Substantial Completion Date
-----------------	-----------------------------

§ 3.3.3 If the Contractor fails to achieve Substantial Completion as provided in this Section 3.3, liquidated damages, if any, shall be assessed as set forth in Section 4.5.

#### ARTICLE 4 CONTRACT SUM

§ 4.1 The Owner shall pay the Contractor the Contract Sum in current funds for the Contractor's performance of the Contract. The Contract Sum shall be **Three hundred sixty-two thousand, Three hundred ninety-six dollars and no cents** (\$ 362,396.00 ), subject to additions and deductions as provided in the Contract Documents.

#### § 4.2 Alternates

§ 4.2.1 Alternates, if any, included in the Contract Sum:

Item	Price
none	

§ 4.2.2 Subject to the conditions noted below, the following alternates may be accepted by the Owner following execution of this Agreement. Upon acceptance, the Owner shall issue a Modification to this Agreement. *(Insert below each alternate and the conditions that must be met for the Owner to accept the alternate.)*

Item	Price	Conditions for Acceptance
none		

§ 4.3 Allowances, if any, included in the Contract Sum: *(Identify each allowance.)*

Item	Price
none	

#### § 4.4 Unit prices, if any:

*(Identify the item and state the unit price and quantity limitations, if any, to which the unit price will be applicable.)*

Item	Units and Limitations	Price per Unit (\$0.00)
none		

#### § 4.5 Liquidated damages, if any:

*(Insert terms and conditions for liquidated damages, if any.)*

Not Applicable

#### § 4.6 Other:

*(Insert provisions for bonus or other incentives, if any, that might result in a change to the Contract Sum.)*

Not Applicable



**ARTICLE 5 PAYMENTS**

**§ 5.1 Progress Payments**

**§ 5.1.1** Based upon Applications for Payment submitted to the Architect by the Contractor and Certificates for Payment issued by the Architect, the Owner shall make progress payments on account of the Contract Sum to the Contractor as provided below and elsewhere in the Contract Documents.

**§ 5.1.2** The period covered by each Application for Payment shall be one calendar month ending on the last day of the month, or as follows:

**§ 5.1.3** Provided that an Application for Payment is received by the Architect not later than the two weeks prior to the next scheduled Linn-Mar Community School District normal Board Meeting , the Owner shall make payment of the amount certified to the Contractor not later than one week after the board meeting . If an Application for Payment is received by the Architect after the application date fixed above, payment of the amount certified shall be made by the Owner not later than thirty ( 30 ) days after the Architect receives the Application for Payment.  
*(Federal, state or local laws may require payment within a certain period of time.)*

**§ 5.1.4** Each Application for Payment shall be based on the most recent schedule of values submitted by the Contractor in accordance with the Contract Documents. The schedule of values shall allocate the entire Contract Sum among the various portions of the Work. The schedule of values shall be prepared in such form, and supported by such data to substantiate its accuracy, as the Architect may require. This schedule of values shall be used as a basis for reviewing the Contractor’s Applications for Payment.

**§ 5.1.5** Applications for Payment shall show the percentage of completion of each portion of the Work as of the end of the period covered by the Application for Payment.

**§ 5.1.6** In accordance with AIA Document A201™–2017, General Conditions of the Contract for Construction, and subject to other provisions of the Contract Documents, the amount of each progress payment shall be computed as follows:

**§ 5.1.6.1** The amount of each progress payment shall first include:

- .1 That portion of the Contract Sum properly allocable to completed Work;
- .2 That portion of the Contract Sum properly allocable to materials and equipment delivered and suitably stored at the site for subsequent incorporation in the completed construction, or, if approved in advance by the Owner, suitably stored off the site at a location agreed upon in writing; and
- .3 That portion of Construction Change Directives that the Architect determines, in the Architect’s professional judgment, to be reasonably justified.

**§ 5.1.6.2** The amount of each progress payment shall then be reduced by:

- .1 The aggregate of any amounts previously paid by the Owner;
- .2 The amount, if any, for Work that remains uncorrected and for which the Architect has previously withheld a Certificate for Payment as provided in Article 9 of AIA Document A201–2017;
- .3 Any amount for which the Contractor does not intend to pay a Subcontractor or material supplier, unless the Work has been performed by others the Contractor intends to pay;
- .4 For Work performed or defects discovered since the last payment application, any amount for which the Architect may withhold payment, or nullify a Certificate of Payment in whole or in part, as provided in Article 9 of AIA Document A201–2017; and
- .5 Retainage withheld pursuant to Section 5.1.7.

**§ 5.1.7 Retainage**

**§ 5.1.7.1** For each progress payment made prior to Substantial Completion of the Work, the Owner may withhold the following amount, as retainage, from the payment otherwise due:

*(Insert a percentage or amount to be withheld as retainage from each Application for Payment. The amount of retainage may be limited by governing law.)*

Five (5%) percent from each Application for Payment

Init.

§ 5.1.7.1.1 The following items are not subject to retainage:  
(Insert any items not subject to the withholding of retainage, such as general conditions, insurance, etc.)

N/A

§ 5.1.7.2 Reduction or limitation of retainage, if any, shall be as follows:  
(If the retainage established in Section 5.1.7.1 is to be modified prior to Substantial Completion of the entire Work, including modifications for Substantial Completion of portions of the Work as provided in Section 3.3.2, insert provisions for such modifications.)

Per Article 9 Sub-paragraph 9.8.7 of the AIA Document A201-2019 Supplementary Conditions

§ 5.1.7.3 Except as set forth in this Section 5.1.7.3, upon Substantial Completion of the Work, the Contractor may submit an Application for Payment that includes the retainage withheld from prior Applications for Payment pursuant to this Section 5.1.7. The Application for Payment submitted at Substantial Completion shall not include retainage as follows:  
(Insert any other conditions for release of retainage upon Substantial Completion.)

On any work outstanding.

§ 5.1.8 If final completion of the Work is materially delayed through no fault of the Contractor, the Owner shall pay the Contractor any additional amounts in accordance with Article 9 of AIA Document A201-2017.

§ 5.1.9 Except with the Owner's prior approval, the Contractor shall not make advance payments to suppliers for materials or equipment which have not been delivered and stored at the site.

## § 5.2 Final Payment

§ 5.2.1 Final payment, constituting the entire unpaid balance of the Contract Sum, shall be made by the Owner to the Contractor when

- .1 the Contractor has fully performed the Contract except for the Contractor's responsibility to correct Work as provided in Article 12 of AIA Document A201-2017, and to satisfy other requirements, if any, which extend beyond final payment; and
- .2 a final Certificate for Payment has been issued by the Architect.

§ 5.2.2 The Owner's final payment to the Contractor shall be made no later than 30 days after the issuance of the Architect's final Certificate for Payment, or as follows:

In accordance with Iowa Code 573.14 Retention of Unpaid Funds: the funds provided for in Section 573.13 shall be retained by the public corporation for a period of thirty (30) days after completion and final acceptance of the improvement. If at the end of the thirty-day period claims are on file, the public corporation shall continue to retain from the unpaid funds a sum equal to double the total amount of all claims on file. The remaining of the balance of unpaid funds, or if no claims are on file, the entire unpaid funds, shall be released and paid to the contractor.

## § 5.3 Interest

Payments due and unpaid under the Contract shall bear interest from the date payment is due at the rate stated below, or in the absence thereof, at the legal rate prevailing from time to time at the place where the Project is located.  
(Insert rate of interest agreed upon, if any.)

% Percentage is to be per Chapter 74A of the Iowa Code

## ARTICLE 6 DISPUTE RESOLUTION

### § 6.1 Initial Decision Maker

The Architect will serve as the Initial Decision Maker pursuant to Article 15 of AIA Document A201-2017, unless the parties appoint below another individual, not a party to this Agreement, to serve as the Initial Decision Maker.  
(If the parties mutually agree, insert the name, address and other contact information of the Initial Decision Maker, if other than the Architect.)



Not applicable.

**§ 6.2 Binding Dispute Resolution**

For any Claim subject to, but not resolved by, mediation pursuant to Article 15 of AIA Document A201–2017, the method of binding dispute resolution shall be as follows:

*(Check the appropriate box.)*

Arbitration pursuant to Section 15.4 of AIA Document A201–2017

Litigation in a court of competent jurisdiction

Other *(Specify)*

Per Article 15 Claims and Disputes of AIA Document A201-2017 and Supplementary Conditions of the A201-2017

If the Owner and Contractor do not select a method of binding dispute resolution, or do not subsequently agree in writing to a binding dispute resolution method other than litigation, Claims will be resolved by litigation in a court of competent jurisdiction.

**ARTICLE 7 TERMINATION OR SUSPENSION**

**§ 7.1** The Contract may be terminated by the Owner or the Contractor as provided in Article 14 of AIA Document A201–2017.

**§ 7.1.1** If the Contract is terminated for the Owner’s convenience in accordance with Article 14 of AIA Document A201–2017, then the Owner shall pay the Contractor a termination fee as follows:

*(Insert the amount of, or method for determining, the fee, if any, payable to the Contractor following a termination for the Owner’s convenience.)*

N/A

**§ 7.2** The Work may be suspended by the Owner as provided in Article 14 of AIA Document A201–2017.

**ARTICLE 8 MISCELLANEOUS PROVISIONS**

**§ 8.1** Where reference is made in this Agreement to a provision of AIA Document A201–2017 or another Contract Document, the reference refers to that provision as amended or supplemented by other provisions of the Contract Documents.

**§ 8.2** The Owner’s representative:

*(Name, address, email address, and other information)*

Amy Kortemeyer, Superintendent  
Linn-Mar Community School District  
2999 North Tenth Street  
Marion, Iowa 52302

**§ 8.3** The Contractor’s representative:

*(Name, address, email address, and other information)*

Jesse Carson  
Hawkeye Electric

Init.

1710 Hawkeye Drive  
Hiawatha, Iowa 52233

§ 8.4 Neither the Owner's nor the Contractor's representative shall be changed without ten days' prior notice to the other party.

**§ 8.5 Insurance and Bonds**

§ 8.5.1 The Owner and the Contractor shall purchase and maintain insurance as set forth in AIA Document A101™-2017, Standard Form of Agreement Between Owner and Contractor where the basis of payment is a Stipulated Sum, Exhibit A, Insurance and Bonds, and elsewhere in the Contract Documents.

§ 8.5.2 The Contractor shall provide bonds as set forth in AIA Document A101™-2017 Exhibit A, and elsewhere in the Contract Documents.

§ 8.6 Notice in electronic format, pursuant to Article 1 of AIA Document A201-2017, may be given in accordance with AIA Document E203™-2013, Building Information Modeling and Digital Data Exhibit, if completed, or as otherwise set forth below:

*(If other than in accordance with AIA Document E203-2013, insert requirements for delivering notice in electronic format such as name, title, and email address of the recipient and whether and how the system will be required to generate a read receipt for the transmission.)*

§ 8.7 Other provisions:

**ARTICLE 9 ENUMERATION OF CONTRACT DOCUMENTS**

§ 9.1 This Agreement is comprised of the following documents:

- .1 AIA Document A101™-2017, Standard Form of Agreement Between Owner and Contractor
- .2 AIA Document A201™-2017, General Conditions of the Contract for Construction

*(Paragraphs deleted)*

- .3 Drawings

Number	Title	Date
Drawing Sheet E000: (for reference of complete drawings in "Early Equipment procurement for (1) Generator and (2) Electrical Switchboards" contract drawings)	BID PACKAGE 1 SHEET INDEX	08/22/2023

- .4 Specifications

Section	Title	Date	Page
Project Manual: (Table of Contents for reference of the complete specifications in the "Early Equipment procurement for (1) Generator and (2) Electrical Switchboards" specifications)	Table of Contents Section <00 01 10 >>	08/22/2023	5

- .5 Addenda, if any:

Init.

<b>Number</b>	<b>Date</b>	<b>Pages</b>
N/A	N/A	N/A

Portions of Addenda relating to bidding or proposal requirements are not part of the Contract Documents unless the bidding or proposal requirements are also enumerated in this Article 9.

.6 Other Exhibits:  
(Check all boxes that apply and include appropriate information identifying the exhibit where required.)

AIA Document E204™–2017, Sustainable Projects Exhibit, dated as indicated below:  
(Insert the date of the E204-2017 incorporated into this Agreement.)

The Sustainability Plan:

<b>Title</b>	<b>Date</b>	<b>Pages</b>
--------------	-------------	--------------

Supplementary and other Conditions of the Contract:

<b>Document</b>	<b>Title</b>	<b>Date</b>	<b>Pages</b>
Project Manual	Supplementary Conditions Section <00 73 00>	8/22/2023	007300-1 through 007300-33

.7 Other documents, if any, listed below:  
(List here any additional documents that are intended to form part of the Contract Documents. AIA Document A201™–2017 provides that the advertisement or invitation to bid, Instructions to Bidders, sample forms, the Contractor’s bid or proposal, portions of Addenda relating to bidding or proposal requirements, and other information furnished by the Owner in anticipation of receiving bids or proposals, are not part of the Contract Documents unless enumerated in this Agreement. Any such documents should be listed here only if intended to be part of the Contract Documents.)

This Agreement entered into as of the day and year first written above.

\_\_\_\_\_  
**OWNER** (Signature)

Barry Buchholz, Board President  
(Printed name and title)

\_\_\_\_\_  
**CONTRACTOR** (Signature)

Jesse Carson, Project Manager  
(Printed name and title)



# Additions and Deletions Report for AIA® Document A101® – 2017

This Additions and Deletions Report, as defined on page 1 of the associated document, reproduces below all text the author has added to the standard form AIA document in order to complete it, as well as any text the author may have added to or deleted from the original AIA text. Added text is shown underlined. Deleted text is indicated with a horizontal line through the original AIA text.

Note: This Additions and Deletions Report is provided for information purposes only and is not incorporated into or constitute any part of the associated AIA document. This Additions and Deletions Report and its associated document were generated simultaneously by AIA software at 09:07:19 ET on 11/30/2023.

## PAGE 1

**AGREEMENT** made as of the Twelfth day of September in the year Two Thousand Twenty-Three

...

Linn-Mar Community School District  
2999 North Tenth Street  
Marion, Iowa 52302

...

Hawkeye Electric  
1710 Hawkeye Drive  
Hiawatha, Iowa 52233

...

Linn-Mar Performing Center  
OPN Project Number: 22216000  
Early release equipment package for the new Performance Venue.  
This addition has been conceptually located on the west side of the High School at the location of a current loading dock area along 10<sup>th</sup> street, to the south of the existing performance venues.

...

OPN Architects, Inc.  
200 Fifth Avenue, Suite 201  
Cedar Rapids, Iowa 52401

## PAGE 2

[  ] The date of this Agreement.

## PAGE 3

[  ] By the following date: Substantial completion shall be June 2025. Equipment shall be delivered to the site November 2024.

...

§ 4.1 The Owner shall pay the Contractor the Contract Sum in current funds for the Contractor's performance of the Contract. The Contract Sum shall be **Three hundred sixty-two thousand, Three hundred ninety-six dollars and no cents (\$ 362,396.00 )**, subject to additions and deductions as provided in the Contract Documents.

...

none

...

none

...

none

...

none

...

Not Applicable

...

Not Applicable

**PAGE 4**

§ 5.1.3 Provided that an Application for Payment is received by the Architect not later than the ~~day of a month, two weeks prior to the next scheduled Linn-Mar Community School District normal Board Meeting~~, the Owner shall make payment of the amount certified to the Contractor not later than the ~~day of the month, one week after the board meeting~~. If an Application for Payment is received by the Architect after the application date fixed above, payment of the amount certified shall be made by the Owner not later than (~~thirty~~ ( 30 ) days after the Architect receives the Application for Payment.

...

Five (5%) percent from each Application for Payment

**PAGE 5**

N/A

...

Per Article 9 Sub-paragraph 9.8.7 of the AIA Document A201-2019 Supplementary Conditions

...

On any work outstanding.

...

In accordance with Iowa Code 573.14 Retention of Unpaid Funds: the funds provided for in Section 573.13 shall be retained by the public corporation for a period of thirty (30) days after completion and final acceptance of the improvement. If at the end of the thirty-day period claims are on file, the public corporation shall continue to retain from the unpaid funds a sum equal to double the total amount of all claims on file. The remaining of the balance of unpaid funds, or if no claims are on file, the entire unpaid funds, shall be released and paid to the contractor.

...

% Percentage is to be per Chapter 74A of the Iowa Code

PAGE 6

Not applicable.

...

[  ] Other (*Specify*)

Per Article 15 Claims and Disputes of AIA Document A201-2017 and Supplementary Conditions of the A201-2017

...

N/A

...

Amy Kortemeyer, Superintendent  
Linn-Mar Community School District  
2999 North Tenth Street  
Marion, Iowa 52302

...

Jesse Carson  
Hawkeye Electric  
1710 Hawkeye Drive  
Hiawatha, Iowa 52233

PAGE 7

- ~~.2~~ AIA Document A101™ 2017, Exhibit A, Insurance and Bonds
- ~~.3~~ AIA Document A201™ 2017, General Conditions of the Contract for Construction
- ~~.4~~ AIA Document E203™ 2013, Building Information Modeling and Digital Data Exhibit, dated as indicated below:

*(Insert the date of the E203-2013 incorporated into this Agreement.)*

- ~~.5~~ .3 Drawings

...

<u>Drawing Sheet E000: (for reference of complete drawings in "Early Equipment procurement for (1) Generator and (2) Electrical Switchboards" contract drawings)</u>	<u>BID PACKAGE 1 SHEET INDEX</u>	<u>08/22/2023</u>
--	----------------------------------	-------------------

- ~~.6~~ .4 Specifications

<u>Section</u>	<u>Title</u>	<u>Date</u>	<u>PagesPage</u>
<u>Project Manual: (Table of Contents for reference of the complete specifications in the "Early Equipment procurement for (1) Generator and (2) Electrical Switchboards" specifications)</u>	<u>Table of Contents Section &lt;00 01 10 &gt;&gt;</u>	<u>08/22/2023</u>	<u>5</u>



PAGE 8

~~7~~ 5 Addenda, if any:

N/A

N/A

N/A

...

~~8~~ 6 Other Exhibits:

...

[  ] Supplementary and other Conditions of the Contract:

...

Project Manual

Supplementary  
Conditions Section <00  
73 00>

8/22/2023

007300-1  
through  
007300-33

~~9~~ 7 Other documents, if any, listed below:

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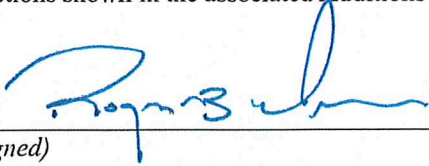
Barry Buchholz, Board President

Jesse Carson, Project Manager

## Certification of Document's Authenticity

AIA® Document D401™ – 2003

I, \_\_\_\_\_, hereby certify, to the best of my knowledge, information and belief, that I created the attached final document simultaneously with its associated Additions and Deletions Report and this certification at 17:12:45 ET on 10/06/2023 under Order No. 4104240405 from AIA Contract Documents software and that in preparing the attached final document I made no changes to the original text of AIA® Document A101™ – 2017, Standard Form of Agreement Between Owner and Contractor where the basis of payment is a Stipulated Sum, other than those additions and deletions shown in the associated Additions and Deletions Report.



(Signed)

PRINCIPAL, OPN ARCHITECTS

(Title)

10-30-23

(Dated)

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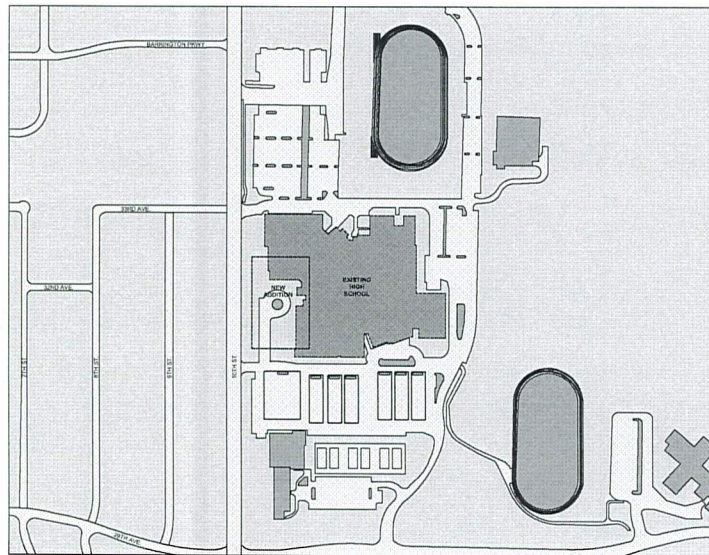
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# LINN-MAR CSD - LINN-MAR PERFORMANCE CENTER EARLY EQUIPMENT PROCUREMENT FOR (1) GENERATOR AND (2) ELECTRICAL SWITCHBOARDS

3111 10th Street, Marion, IA



100 Court Ave, Suite 100, Des Moines, IA 50309  
P: 515-309-0722 F: 515-309-0725 www.opnarchitects.com



1 LOCATION MAP - EARLY EQUIPMENT PROCUREMENT  
NOT TO SCALE

## BID PACKAGE 1 SHEET INDEX

### GENERAL DRAWINGS

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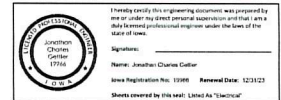
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I hereby certify this engineering document was prepared by me or under my direct personal supervision and that I am a duly licensed professional engineer under the laws of the State of Iowa.  
Signature: \_\_\_\_\_  
Name: Jonathan Charles Collier  
Iowa Registration No. 17716 Renewal Date: 12/31/23  
Sheets covered by this seal: Linn-Mar "Electrical"

<b>ARCHITECT</b> OPN ARCHITECTS 200 COURT AVENUE DES MOINES, IA 50309	<b>MECHANICAL/ELECTRICAL ENGINEER</b> DESIGN ENGINEER 8802 PRINCE WALKER SW, SUITE 200 CLEAR LAKE, IA 52004 515-361-1264	<b>STRUCTURAL ENGINEER</b> KARL PROWSE ENGINEERING 4715 GRAND AVE. DES MOINES, IA 50312 515-277-9275	<b>CIVIL ENGINEER</b> HALL ENGINEERS 2300 WYANDORF ROAD 1070 WYANDORF AVE #275 24842-2000	<b>THEATRE CONSULTANT/STAY DESIGN</b> SCHLEIFER SPINER 363 WEST 1ST SUITE 402 CHICAGO, IL 60604 312-444-80	<b>ACOUSTICAL DESIGN</b> THRESHOLD ACOUSTICS 705 SHERIDAN TRAIL BUILDING 441 WEST JACKSON BOULEVARD SUITE 2080 CHICAGO, ILLINOIS 60604 312-386-1400
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